CDNMAVERICK
CAPITAL CORP.

CDN MAVERICK CAPITAL CORP.

Project Generation.
Critical Minerals.
Strategic Upside.

A Canadian project-generation and exploration company led by the drill-permitted Nottaway polymetallic target in Quebec.

CSE: CDN | OTCQB: AXVEF | FRA: 338B

INVESTOR PRESENTATION | JULY 2026

DISCLAIMER

Forward-Looking Statements: This corporate presentation includes “forward-looking statements” within the meaning of applicable Canadian securities laws. Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based on the current beliefs, expectations, assumptions and analyses made by management of CDN Maverick Capital Corp. (“CDN” or the “Company”) regarding the future of our business, future plans and strategies, operational results and other future conditions. These forward-looking statements appear in a number of places throughout this corporate presentation and can be identified by the use of words, such as “anticipates,” “believes, ”budgets,” “estimates,” “expects,” “forecasts,” “intends,” “plans,” “schedules,” or variations of such words and phrases, as well as statements that certain actions, events or results “may,” “might,” “will,” “would,” “could”, “should,” or “continue to” be taken, occur or be achieved. Forward-looking statements in this corporate presentation include, but are not limited to, statements relating to the forecasted increase in demand for lithium and cobalt due to the global expansion of electric vehicles and technologies; the Company’s focus on mining projects that secure Canadian supply of critical metals; the timing of the Company’s exploration for critical metals; the net benefits of the Company’s mining projects to stakeholders; the Company’s financial structure; the valuation potential of the Nevasca Lithium project relative to Clayton Valley; the indications of historical exploration of the Haynes project in relation to future expectations about primary metal cobalt mineralization; continued productivity in current mining jurisdictions; anticipated business trends, including the expected global demand for lithium and cobalt, respectively, and the ability of American resources to increase supply to keep pace with rising demand; timing of future anticipated and current drilling and exploration programs and related ex- penditures; exploration results; the potential discovery and delineation of mineral deposits/resources and reserves; and proposed business and strategic plans.

You should not place undue reliance on these forward-looking statements. Although we base the forward-looking statements contained in this presentation on assumptions that we believe are reasonable, these forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause actual performance and financial results in future periods to differ materially from any future results, levels of activity, performance or achievements expressed, implied or inferred by these forward-looking statements. These risks and uncertainties include but are not limited to: exploration and development risks; requirements for additional financing to finance substantial capital expenditures; reliability of mineral and resource estimates; operating risks and adequate insurance coverage; land title risks; dependence on the Rainbow Canyon Project and the Nevasca Lithium Project et. al; early stage development risks; deficient third party reviews, reports and projections; delays in obtaining or failure to obtain access to lands or required environmental permits or mine licenses, mine permits and regulatory approvals or non-compliance with such licenses and/or permits; risks that exploration data may be incomplete and considerable additional work may be required to complete the evaluation; conflicts of interest; risks related to internal controls; potential disruptions of business, including due to the COVID-19 pandemic and future public health crises; damage to reputation; the availability of adequate infrastructure to develop the Rainbow Canyon Project and the Nevasca Lithium Project ; impacts of international climate change initiatives on the Company’s operations; health and safety; the Company’s limited operating history; volatile global financial and economic conditions; fluctuating commodity prices; environmental risks and hazards; property commitments; ability to exploit future developments; changes in government regulation in the national and local jurisdictions in which the Company operates; reliance on management; increasing competition; management of growth; liability of activity of employees, contractors and consultants; foreign currency rate risk; mineral properties may be subject to rights of indigenous peoples; permits and licenses; and risk of disruptions from non-governmental organizations.

Despite a careful process to prepare and review the forward-looking statements, there can be no assurance that the underlying opinions, estimates, and assumptions will prove to be correct. The purpose of the forward-looking statements is to provide the reader with a description of management’s expectations regarding our anticipated future performance and may not be appropriate for other purposes. Furthermore, unless otherwise stated, the forward-looking statements contained in this report are made as of the date of this report and we do not undertake any obligation to update publicly or to revise any of the included forward-looking statements, whether as a result of new information, future events or otherwise unless required by applicable legislation or regulation. The forward-looking statements contained in this document are expressly qualified by this cautionary statement.

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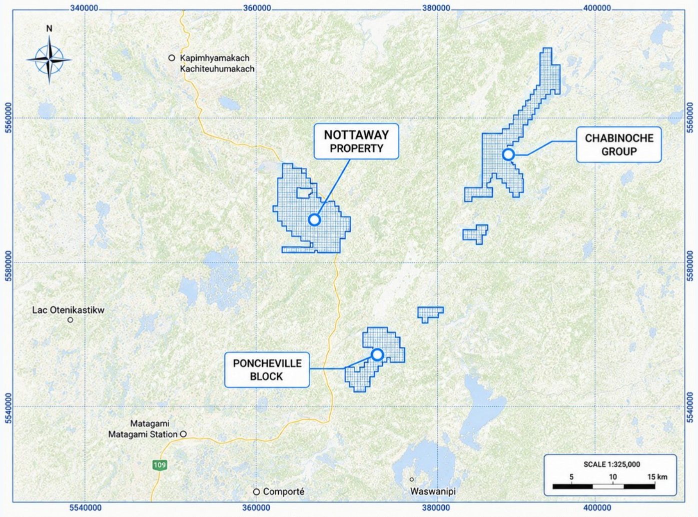
Comparables: The comparable information about other issuers was obtained from public sources and has not been verified by the Company. Comparable means information that compares an issuer to other issuers. The information is a summary of certain relevant operational attributes of certain mining and resource companies and has been included to provide an overview of the performance of what are expected to be comparable issuers. The comparables are considered to be an appropriate basis for comparison with the Company based on their industry, commodity mix, jurisdiction, and additional criteria. The comparable issuers face different risks from those applicable to the Company. Readers are cautioned that the past performance of comparables is not indicative of future performance and that the performance of the Company may be materially different from the comparable issuers. You should not place undue reliance on the comparable information provided in this corporate presentation

CURRENT TECHNICAL FOCUS

Investment highlights

CDN Maverick's current technical focus is the 100%-owned Nottaway property in Quebec, where historical drilling intersected massive sulphides and later geophysical work identified conductors that remain untested or may have been missed by the historical holes. The company holds a three-year diamond-drilling authorization and a staged NI 43-101 work program. Additional exposure comes from the wider Quebec land package, historical Clayton Valley project generation, the Nevasca transaction, Rainbow Canyon and marketable securities.



KEY FACTS

100%-owned
Nottaway property, as noted in the October 2025 NI 43-101.

5 holes / 875 m
SOQUEM 2015 drilling, including a 2.85 m massive sulphide interval.

0.27% Zn over 4.5 m
Includes 0.55 m at 1.1% Zn, 0.4% lead and 9.7 g/t silver.

500 S/m plate
Modelled conductor not effectively tested by historical holes.

ATI authorization
Diamond-drilling authorization issued Feb. 16, 2026; valid for three years.

1,046 claims / 56,947.85 ha
Current working Quebec position as of Jun. 30, 2026.

Opening focus: Nottaway technical case, current Quebec land position and retained portfolio exposure.

Corporate and financial snapshot

Current financial position, share count and issuance-reserve context based on public disclosure.

C$489,832
Cash
As of March 31, 2026

C$1,166,963
Marketable securities
As of March 31, 2026

C$1,436,637
Working capital
As of March 31, 2026

20,961,382
Issued & outstanding shares
CSE record available July 22, 2026

9,327,738
Securities reserved for issuance
Do not describe as fully diluted

No long-term debt
Balance sheet note
Per March 31, 2026 MD&A

Public Markets Data

Source: March 31, 2026 MD&A

Total assets	C$3,004,507
Total liabilities	C$349,514
Q1 2026 net loss	C$389,719

Public-market figures are shown with a date basis; changing share-price, market-cap and trading-range data should still be refreshed immediately before final external use.

HOW VALUE IS CREATED

Generate. Validate. Advance. Partner. Retain.

CDN seeks to identify mineral opportunities, improve the technical evidence, advance the strongest targets and use partnerships or transactions where they can protect capital while retaining exposure.

01 Generate

Identify or acquire an asset with a clear geological or transaction opportunity.

02 Validate

Use historical work, field programs and technical studies to improve the evidence.

03 Advance

Move the strongest opportunities toward fieldwork, permitting and drilling.

04 Partner

Use a sale, option or joint venture where that is the better use of capital.

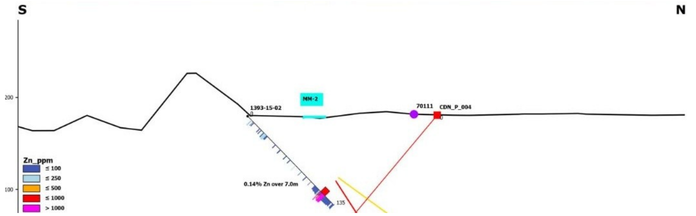
05 Retain

Keep exposure through shares, warrants, royalties or continuing ownership.

PORTFOLIO OVERVIEW

Six exposures. One strategy.

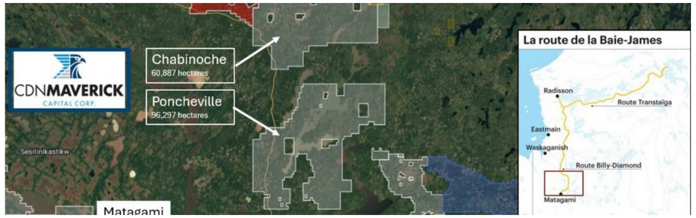
Each exposure plays a different role, from active Quebec exploration to retained value from prior transactions, royalties, securities positions and optionality.



ACTIVE TECHNICAL FOCUS

Nottaway

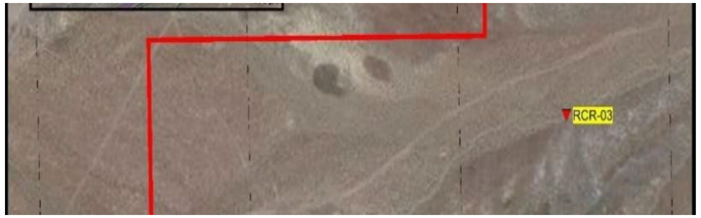
Historical sulphides, untested conductors and a three-year ATI authorization in Quebec.



WIDER QUEBEC PACKAGE

Chabinoche & Poncheville

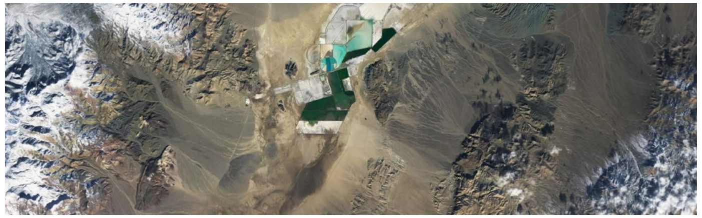
Broader James Bay exploration ground supporting lithium and critical-mineral target ranking.



NEVADA GOLD OPTIONALITY

Rainbow Canyon

Retained gold optionality with a 3% NSR and possible joint-venture, option or sale pathways.



PROOF OF MODEL

Clayton Valley / Zeus

Legacy lithium value creation through the Noram transaction and continuing securities exposure.

ARIZONA EXPOSURE

Kingman

Additional exposure through Kingman Minerals and the Mohave / Rosebud gold-silver project in Arizona.

TRANSACTION EXPOSURE

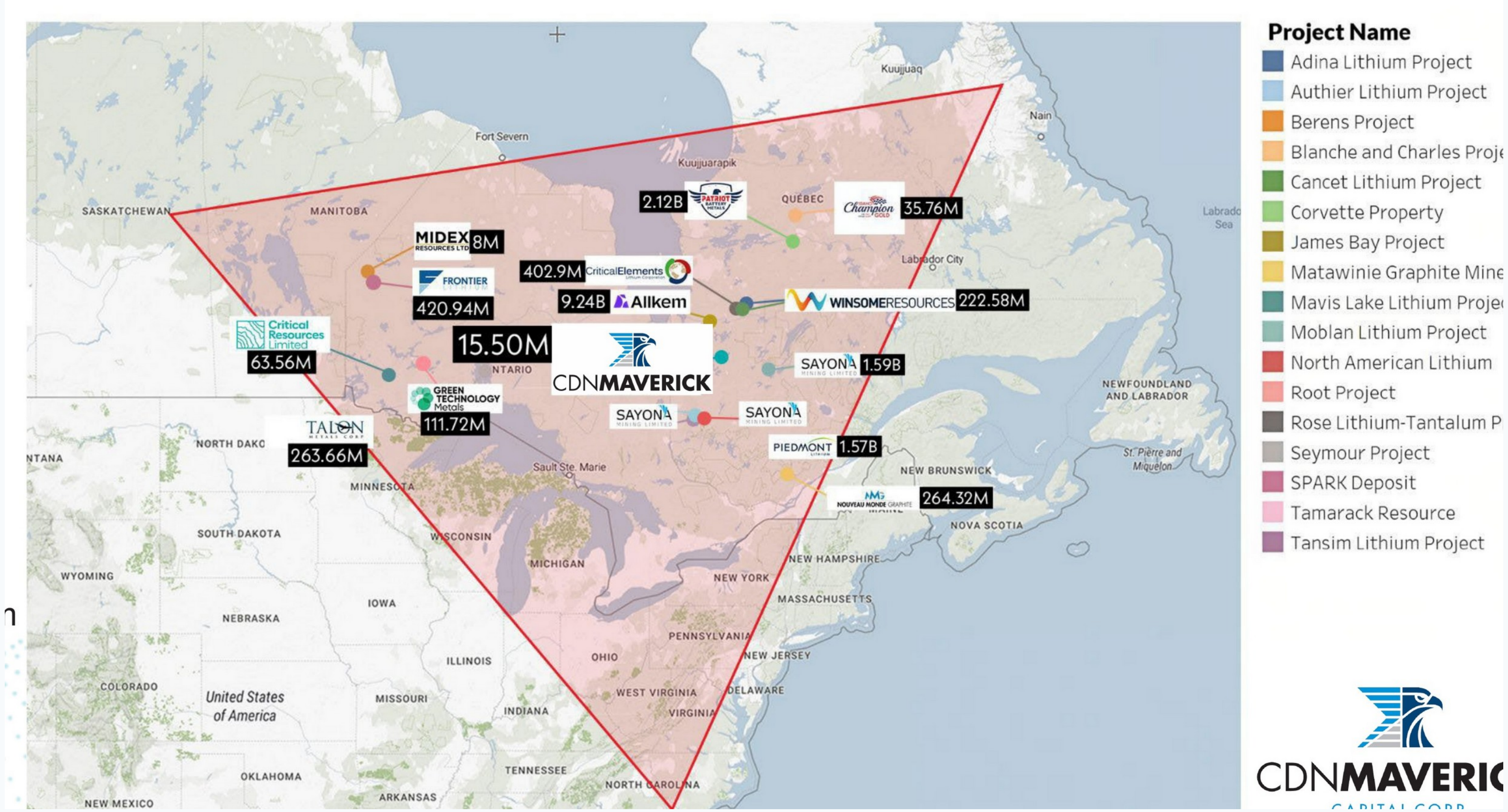
Nevasca

NOA-linked securities exposure plus a retained 3% NSR from the former Nevasca lithium-brine asset.

WHY QUEBEC AND WHERE THE PROPERTIES ARE LOCATED

Road-accessible James Bay focus north of Matagami.

CDN Maverick’s Quebec platform is centred in the James Bay region north of Matagami, with Nottaway located approximately 60 km north of the community. The properties sit within a practical exploration corridor supported by Matagami, Route de la Baie-James and local forestry roads, keeping Nottaway, Chabinoche and Poncheville close to regional services and field logistics.



CURRENT QUEBEC LAND POSITION

Current Quebec land position

As of June 30, 2026, CDN Maverick's working Quebec position totals 1,046 active claims covering 56,947.85 hectares across Chabinoche, Nottaway and Poncheville.

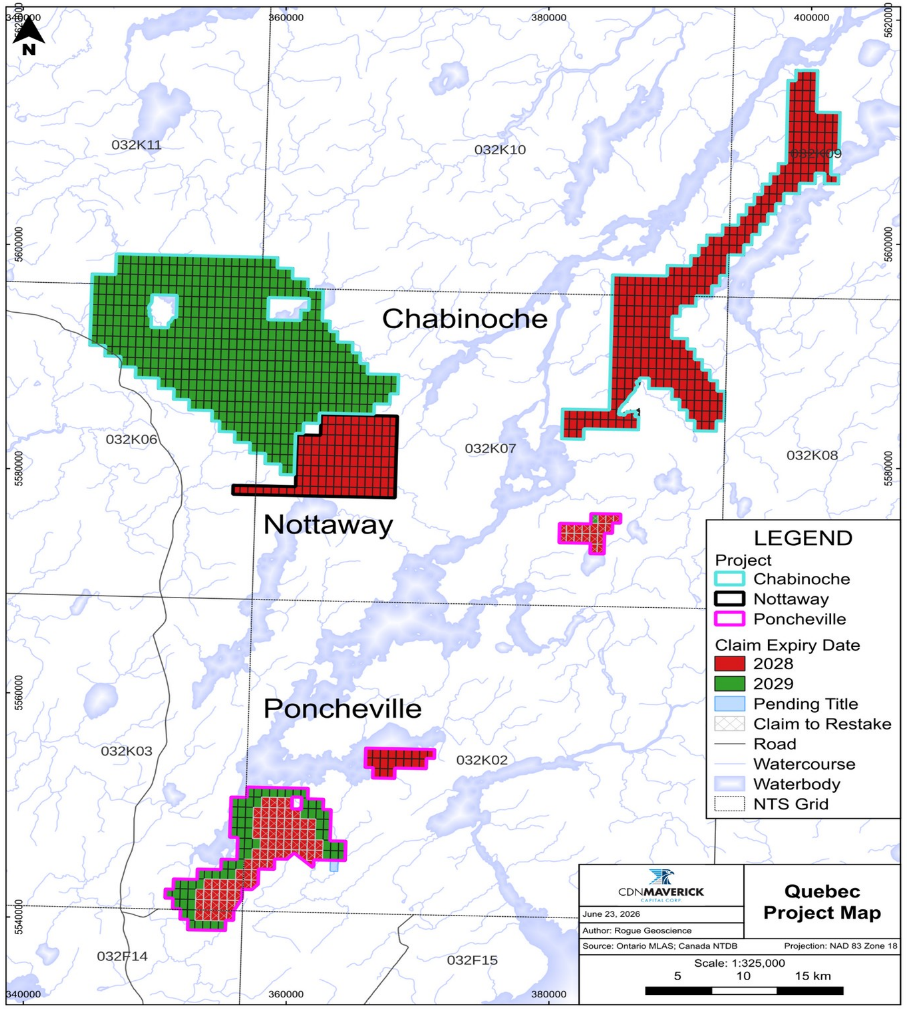
756 claims — **Chabinoche** — 41,104.68 hectares

106 claims — **Nottaway** — 5,824.47 hectares

184 claims — **Poncheville** — 10,018.70 hectares

1,046 — **Total claims** — 56,947.85 hectares

Claim figures shown here reflect the current retained Quebec land position and are presented alongside the supplied current claims map.



Supplied current claims image - Quebec Project Map, June 23, 2026

NOTTAWAY TECHNICAL FOCUS

Historical sulphides. Untested conductors. Permit in hand.

Nottaway is a drill-permitted, target-defined polymetallic exploration opportunity supported by historical SOQUEM drilling, later geophysical interpretation and a staged NI 43-101 work program.

Ownership + authorization

100%-owned; no royalties or back-in rights. ATI diamond-drilling authorization issued February 16, 2026 and valid for three years.

2015 SOQUEM drilling

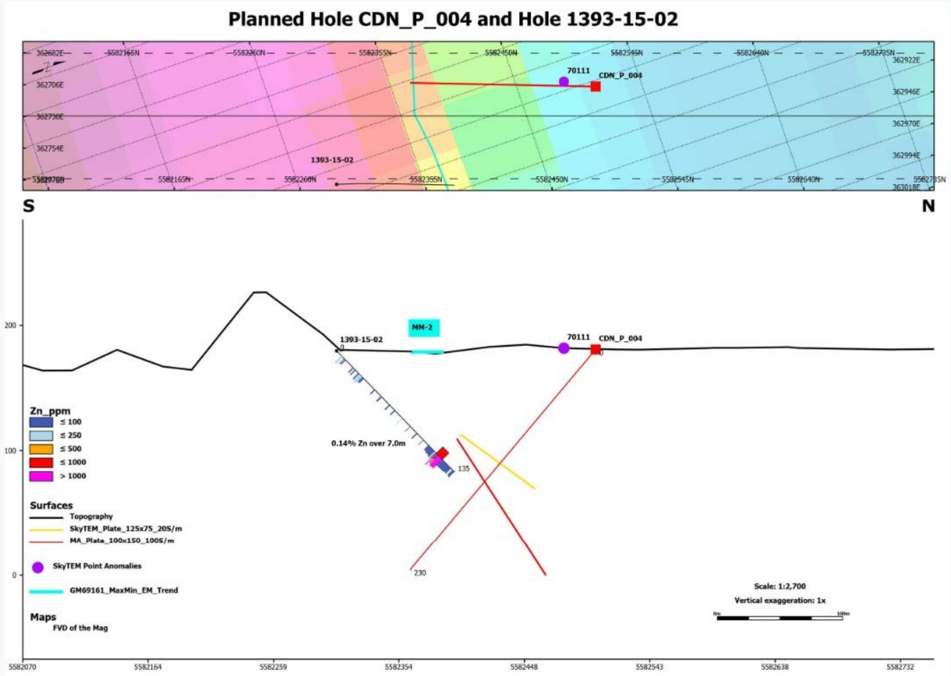
Five holes totalling 875 metres, including a reported 2.85-metre massive sulphide interval mainly pyrrhotite and pyrite.

Untested conductor targets

Later geophysical interpretation concluded that several historical holes missed or inadequately tested the main conductors. One priority modelled conductor has a reported conductivity of 500 S/m.

NI 43-101 recommended work

Time-domain electromagnetic work, gravity work, hydrogeochemical sampling and approximately 2,700 metres of drilling. Total staged budget approximately C$971,730. No mineral resource has been established.



Historical result

Reported 0.27% zinc over 4.5 metres, including 0.55 metres at 1.1% zinc, 0.4% lead and 9.7 g/t silver.

BROADER QUEBEC EXPLORATION PACKAGE

Early-stage ground, current claim scale.

Chabinoche and Poncheville remain part of the 100%-owned Quebec land position and support target ranking across lithium, LCT indicators and broader critical-mineral themes.

Exploration status

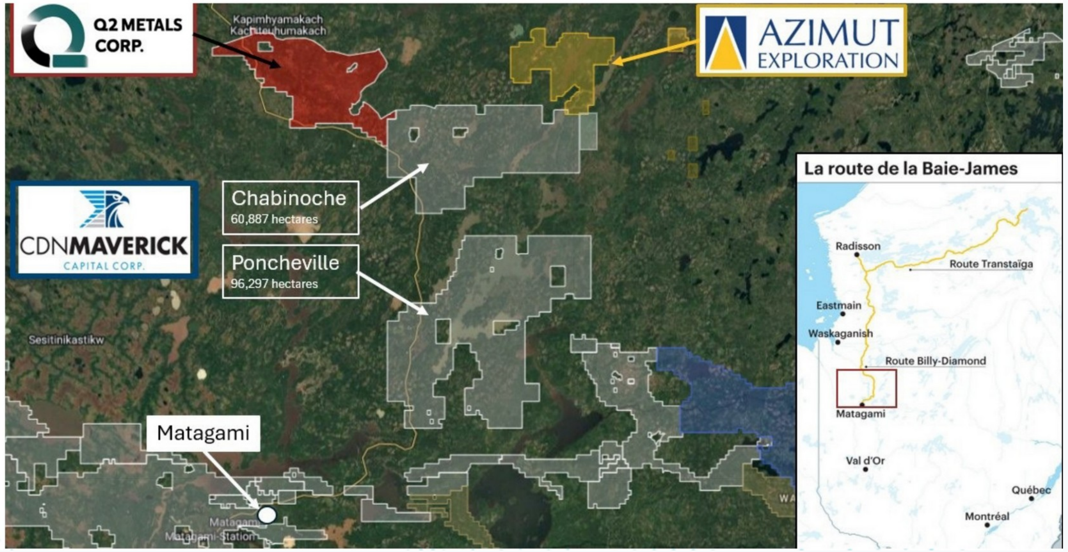
Both properties remain early-stage exploration ground; no mineral resource or confirmed lithium discovery has been established.

Target ranking

Historical lake sediments, mapped pegmatites, structural interpretation and data work support continued review across Chabinoche and Poncheville.

756
Chabinoche active claims
41,104.68 ha

184
Poncheville active claims
10,018.70 ha

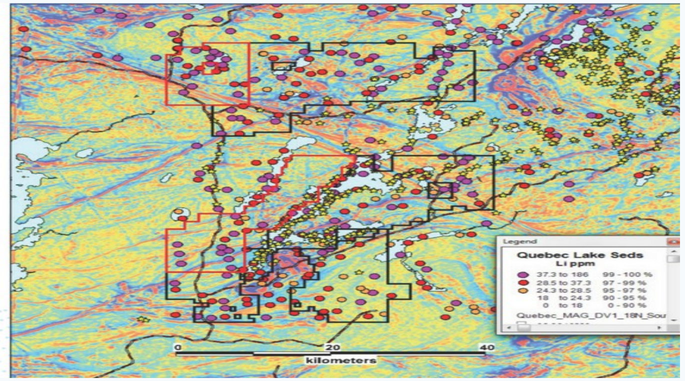


June 2025 project map imagery - current claim figures shown in text.

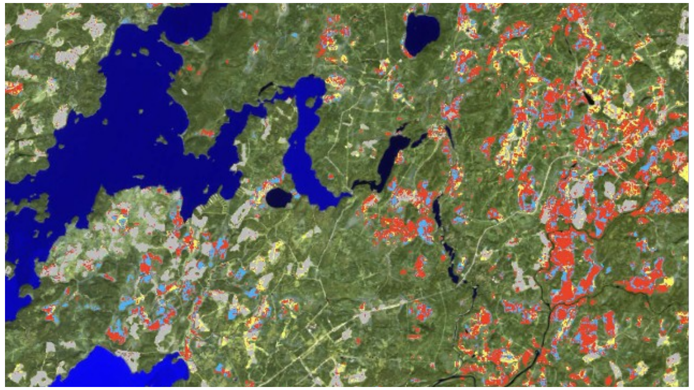
QUEBEC DATA WORK AND NEXT STEPS

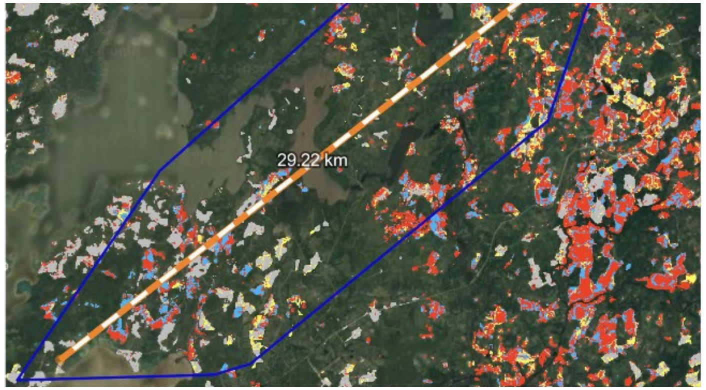
Quebec data work and next steps

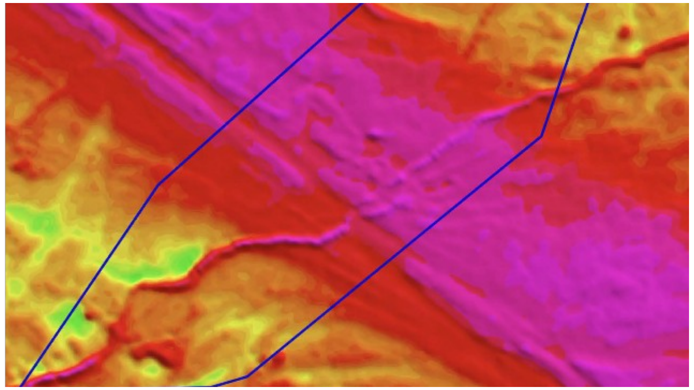
CDN combines historical records, geophysics, geochemistry, LiDAR and multispectral satellite imagery to rank field targets before committing larger exploration budgets. Geological interpretation and field checking remain essential.



- Q1 2025 work integrated geophysical, geochemical and LiDAR datasets with Sentinel-2, ASTER and Landsat imagery across Chabinoche and Poncheville.
- The purpose was to rank lithium-cesium-tantalum pegmatite, rare-earth-element, iron, copper and other critical-mineral targets.
- Next work is described only at the level approved for public disclosure, such as target review, field checking, access planning, geophysics, sampling or drilling decisions.







NEVADA GOLD OPTIONALITY

A Nevada Gold Prospect Within a Layered Portfolio

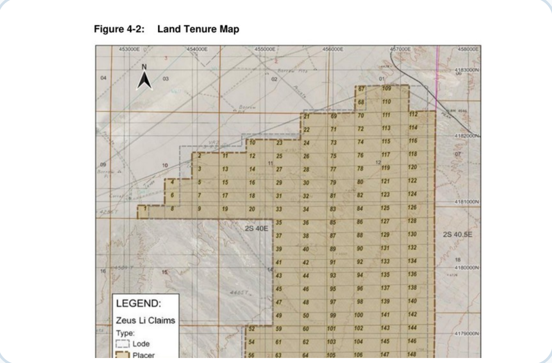
Rainbow Canyon is framed as retained gold optionality and a possible transaction/JV opportunity while James Bay remains the active focus.

• Historical hole RCR-03 returned 19.647 g/t gold over an approximately two-metre reported interval.
• The June 2025 presentation stated that six follow-up holes completed in 2021 did not return economic mineralization; this slide instead focuses on the reported RCR-03 result as the key data point.
• CDN retains a 3% NSR royalty and two options to purchase one-third of the royalty for US$500,000 each; current terms require confirmation.
• The property is presented as retained optionality and a possible joint-venture, option or sale opportunity.

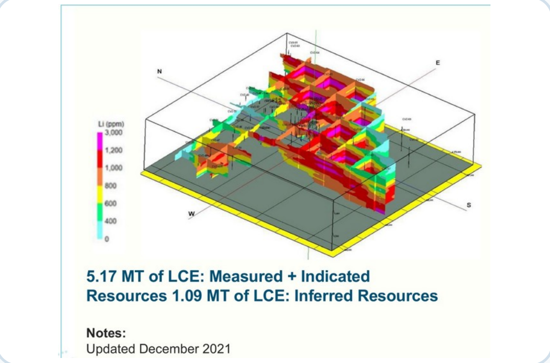
PROOF-OF-MODEL LITHIUM EXPOSURE

Clayton Valley / Zeus: proof of model

Clayton Valley / Zeus demonstrates CDN Maverick's project-generator model in practice. Through its predecessor, Alba Minerals Ltd., the company helped finance and operate early exploration at Zeus in Clayton Valley, Nevada, then converted its remaining 25% direct project interest into C$400,000 and 3.8 million Noram shares. Today, Clayton Valley is best understood as a proof-of-model story and retained securities exposure, while James Bay / Nottaway remains CDN Maverick's current active technical focus.



Noram 2024 technical report: Zeus land tenure map



Zeus resource model figure from June 2025 deck

ARIZONA GOLD-SILVER EXPOSURE

Kingman Minerals: Mohave / Rosebud

Additional exposure to a third-party Arizona gold-silver project through CDN’s Kingman securities position. Kingman describes Mohave as road-accessible and anchored by the historic Rosebud Mine.

Project / location

Mohave Project / Rosebud Mine; gold and silver targets in Mohave County, Arizona.

Project scale

Project page lists 71 lode claims / 593 ha; April 2026 release states 192 claims / 1,216 ha.

Historical mine context

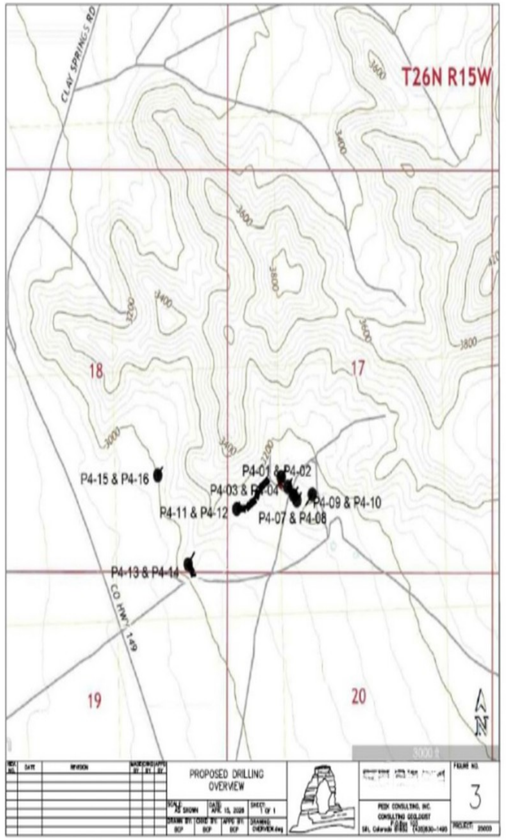
Rosebud was discovered in the 1880s and mined mainly in the late 1920s and 1930s, with extensive underground workings.

CDN exposure

Mar. 31, 2026: 1,215,000 Kingman shares/units and 1,215,000 warrants. Exact security structure and expiry to confirm.

Royalty / transaction context

Kingman discloses a 2% NSR in the Rosebud agreement with a repurchase option before commercial production; confirm CDN’s exact royalty / transaction exposure before external use.



STRATEGIC LITHIUM EXPOSURE

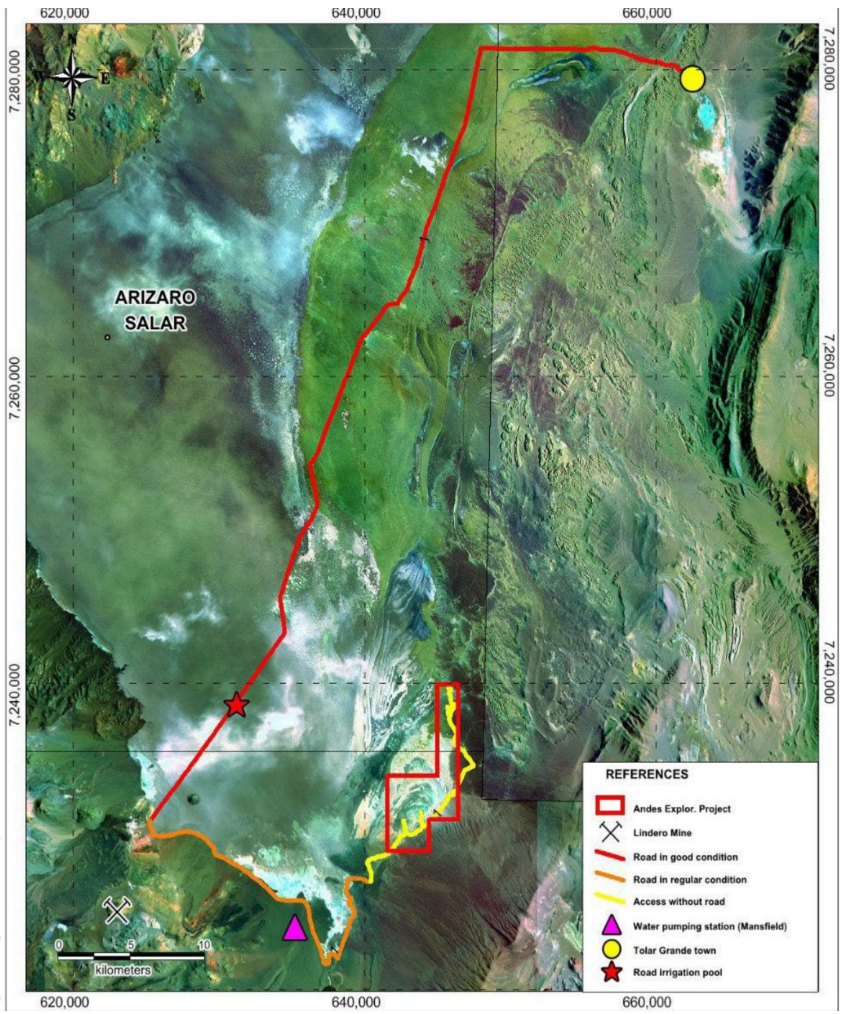
Nevasca: transaction and retained exposure

CDN acquired the 2,842-hectare Nevasca lithium-brine property in the Arizaro Salar in 2022 and entered a transaction with NOA Lithium Brines in 2023. The transaction provided cash and securities consideration and a 3% Net Smelter Return (NSR) royalty, allowing CDN to retain exposure after transferring the asset.

What CDN transferred
Nevasca lithium-brine property interest to NOA Lithium Brines through the 2023 transaction.

What CDN retained
Cash/securities consideration, NOA share and warrant exposure, and a 3% NSR royalty.

- As of March 31, 2026: 407,500 NOA common shares and 3,296,470 NOA warrants.
- Reported royalty repurchase price: US$500,000, with a September 2027 expiry.



RETAINED EXPOSURE BEYOND THE DRILL BIT

Shares, warrants and retained exposure.

Marketable securities are shown separately by issuer and security type. Figures below are stated as at March 31, 2026 and should not be presented as cash liquidity.

C$1.17M
Marketable securities value
Mar. 31, 2026

C$489,832
Cash balance
Mar. 31, 2026

Common shares and warrants are separated by issuer; exercise terms are included where stated in the March 31, 2026 MD&A.

Noram Lithium

Clayton Valley / Zeus proof-of-model layer

As at Mar. 31, 2026

3,306,675 common shares

1,650,000 warrants

C$0.15 exercise; 3-year term from Feb. 5, 2026 (expires Feb. 5, 2029)

NOA Lithium Brines

Nevasca transaction / retained exposure layer

As at Mar. 31, 2026

407,500 common shares

3,296,470 warrants

C$0.221 exercise; 18-month term; expiry date to confirm

Kingman Minerals

Additional marketable-security exposure

As at Mar. 31, 2026

1,215,000 shares or units

1,215,000 warrants

C$0.09 exercise; exact structure and expiry to confirm

MANAGEMENT & BOARD

Experienced leadership for technical and transaction-driven value creation

Sandy MacDougall

Executive Chairman and Director

Sandy MacDougall has helped finance numerous public companies and resource projects across North and South America.

Simon D. Studer

Vice President, Corporate Development

Simon Studer has advanced corporate development and sustainable resource initiatives for public and private companies throughout the Americas.

Cyrus Driver, CA

Chief Financial Officer and Director

Cyrus Driver co-founded Driver Anderson and has advised numerous public companies on financial reporting, taxation, securities compliance and corporate finance.

Brad Peek, CPG

Vice President, Exploration

Brad Peek is a professional geologist who has led mineral exploration programs and applied advanced technical analysis to project evaluation and development.

Carlos Arias Eguiguren

Director

Carlos Arias Eguiguren helped advance major Latin American mining projects, including Fruta del Norte, and contributed to the development of Ecuador’s mining legislation.

Michael MacDougall

Director

Michael MacDougall has overseen multi-billion-dollar public-sector budgets, implemented major organizational reforms and led large provincial and national service operations.

Additional leadership

Clyde McMillan, P.Geo.: independent author of the Nottaway NI 43-101 technical report.

WHAT TO WATCH

Clear milestones for the next phase.

Milestones remain subject to management approval, funding, sequencing and public-disclosure constraints.

- Nottaway target review and refinement.
- Recommended geophysical and geochemical work.
- Funding and drilling decision. Financing determined in part by share movement (Volume & price).
- Field validation across Nottaway, Chabinoche and Poncheville.
- Partnership, option or joint-venture discussions where appropriate.
- Updates to marketable-securities positions or transaction exposure.

A disciplined project generator with a focused Nottaway catalyst.

CDN Maverick combines a relatively small basic share count with a drill-permitted Nottaway target, a rationalized Quebec land position and additional exposure through historical transactions, marketable securities and Nevada gold optionality. The next value question is whether disciplined technical work can turn Nottaway’s untested conductors and the wider Quebec pipeline into successful exploration or partnership outcomes.

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CDNMAVERICK
CAPITAL CORP.

CDN MAVERICK CAPITAL CORP.

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Corporate News: Corporate News

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Investor contact

Sandy MacDougall

Executive Chairman & Director

+1 778 999 2159

sandyjmacdougall@gmail.com

APPENDIX: DETAILED CAPITAL STRUCTURE AND HOLDINGS

Public-company and marketable-securities figures below are shown by type and date to improve readability. Confirm any changing market data immediately before external use.

Capital structure

Basic common shares CSE record available July 22, 2026	**20,961,382**
Stock options C$0.295 exercise | expiry Jan. 19, 2031	**600,000**
Warrants / other Reserved issuables balance; schedule to confirm	**8,727,738**
Fully diluted total Basic shares plus reserved issuables	**30,289,120**
Insider ownership Company disclosure referenced in prior public materials	**~4.1%**
NCIB activity 115,000 returned to treasury per Mar. 31, 2026 MD&A subsequent-events disclosure	**137,500 repurchased**

Marketable securities and retained exposure

Date of information: March 31, 2026 unless otherwise stated.

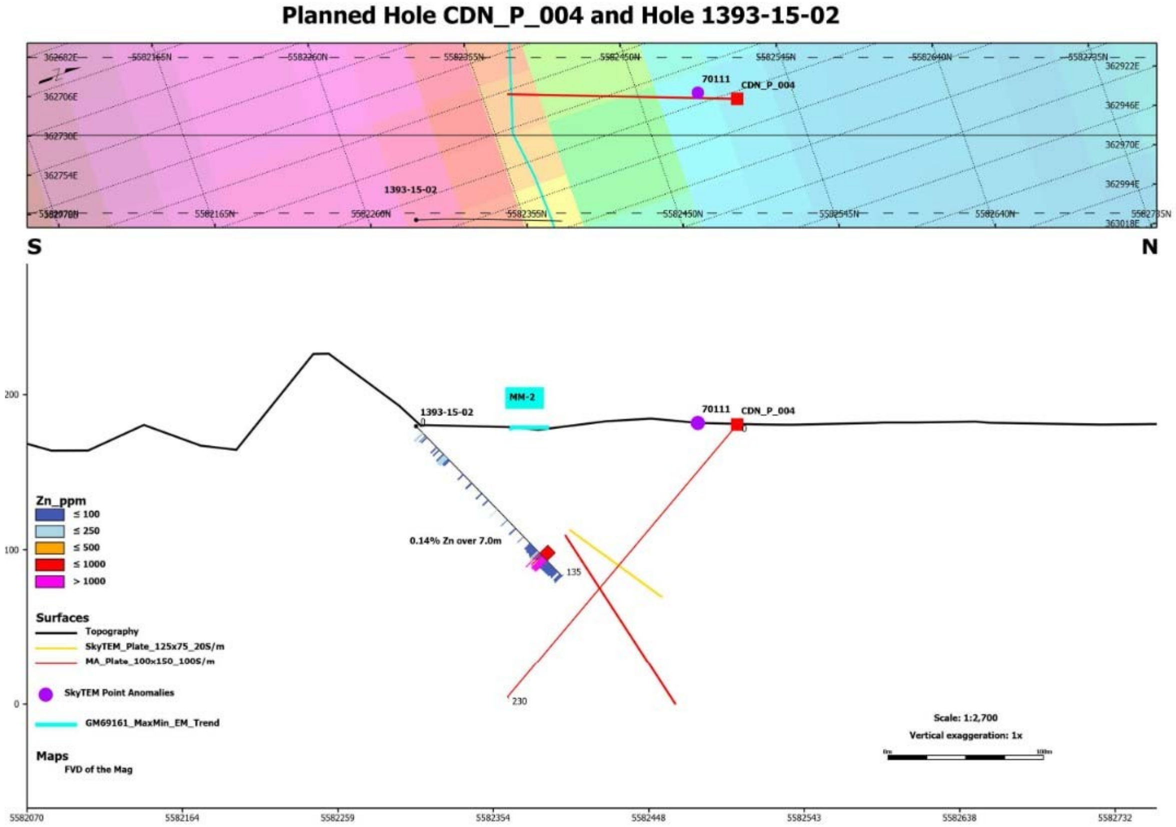
Issuer	Common shares / units	Warrants	Exercise / expiry
Noram Lithium	3,306,675 common shares	1,650,000 warrants	C$0.15 | Feb. 5, 2029
NOA Lithium Brines	407,500 common shares	3,296,470 warrants	C$0.221 | expiry date to confirm
Kingman Minerals	1,215,000 shares or units	1,215,000 warrants	C$0.09 | exact structure/ expiry to confirm

Where the exact Kingman security structure or certain expiry dates require final confirmation, that need is stated directly rather than inferred.

APPENDIX: NOTTAWAY TECHNICAL FIGURES

Actual NI 43-101 figure context.

These figures show the relationship between the historical SOQUEM drill hole, interpreted MaxMin / Maxwell conductor geometry, and the proposed hole designed to more directly test the stronger modelled plate.

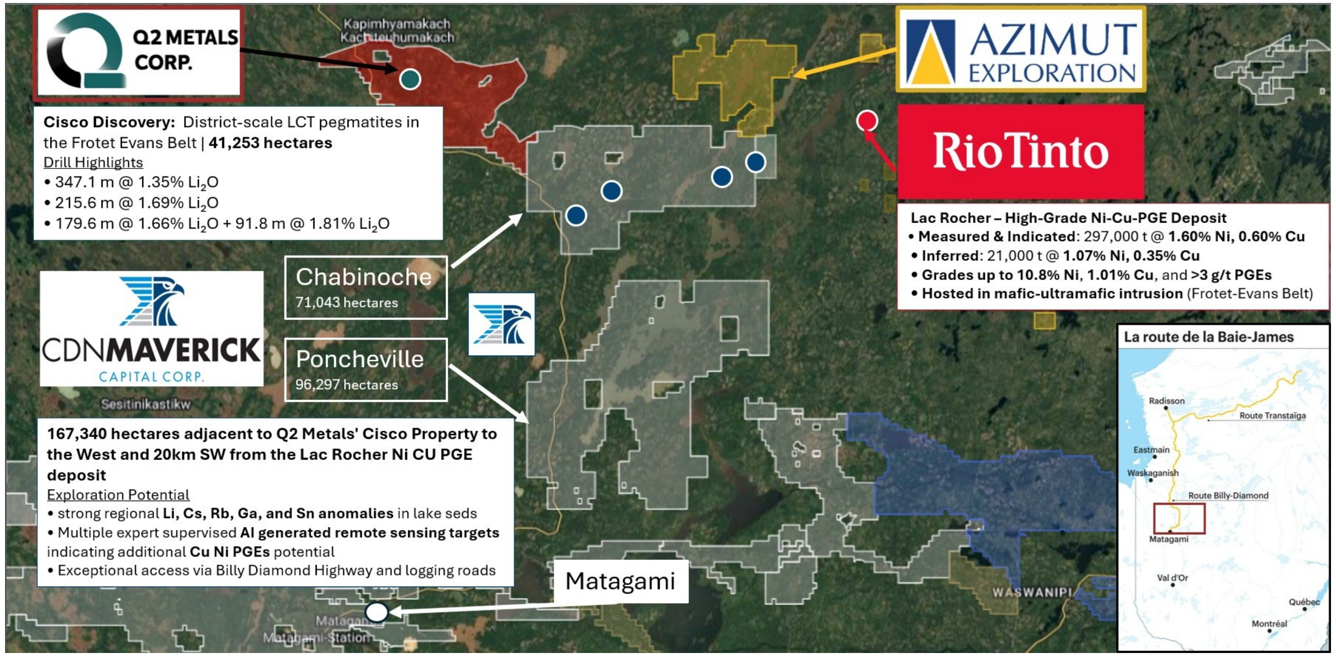


the earlier hole intersected sulphides, but later interpretation suggests it did not directly test the strongest part of the main conductor. The modelled ~500 S/m plate and proposed hole are intended to test that target more effectively.

APPENDIX: QUEBEC CLAIMS, SAMPLING AND TARGET FIGURES

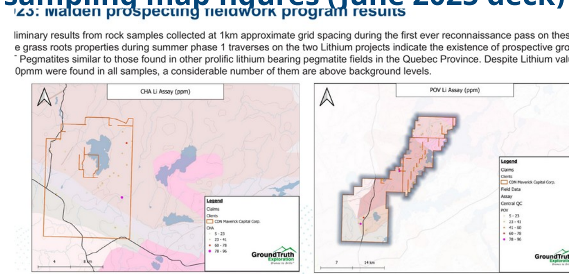
Current retained land position plus historical field visuals.

The main image uses the supplied current claims figure. Historical assay-result maps and field photographs are shown from the June 2025 presentation for context.



Current retained Quebec land position: 1,046 active claims covering 56,947.85 hectares as of June 30, 2026.

2023 sampling map figures (June 2025 deck)



2023 field photographs (June 2025 deck)

Adjacent-property caution: Q2 / Cisco and other nearby-property results are provided only for regional context and are not necessarily indicative of mineralization on CDN Maverick's properties.

APPENDIX: PROJECT AND COMPANY HISTORY

Short timeline of the events that shape the current company.

CDN Maverick's current platform reflects a transition from Alba Minerals and early Clayton Valley / Zeus exposure through Caelan Capital into today's project-generator model, with retained transaction exposure and a focused technical push in Quebec at Nottaway.

2016–2018

1

Alba Minerals / early Zeus

Predecessor company helped finance and operate early Clayton Valley / Zeus exploration.

2018

2

Noram transaction

Remaining 25% Clayton Valley interest converted into C$400,000 and 3.8M Noram shares.

2018–2022

3

Caelan to CDN Maverick

Corporate transition positioned the company around a project-generator strategy.

2022–2023

4

Nevasca / NOA exposure

Argentina lithium-brine asset moved into a transaction structure with retained exposure.

2023–2024

5

Quebec platform

Built the James Bay package around Chabinoche, Poncheville and Nottaway.

Oct. 2025

6

Nottaway NI 43-101

Independent report formalized the staged work program and target framework.

Feb. 16, 2026

7

ATI permit

Three-year diamond-drilling authorization issued for Nottaway.

APPENDIX: TECHNICAL REFERENCES AND SOURCE NOTES

Primary references and cautionary notes.

Readers should rely on the complete technical reports and public filings for the underlying assumptions, qualifications and limitations.

Key references

- Nottaway NI 43-101 Technical Report, effective October 1, 2025.
- Rainbow Canyon NI 43-101 Technical Report, dated June 28, 2018.
- CDN Maverick March 31, 2026 financial statements and MD&A.
- June 30, 2026 In Good Standing claims report.
- June 2025 CDN Maverick investor presentation for sampling maps and field photographs.
- Kingman Minerals Mohave Project page and public releases for Mohave / Rosebud project context and imagery.
- Q2 Metals public releases used only for adjacent-property regional context.

Qualified Person and cautionary notes

Qualified Person statement: Scientific and technical information in this presentation has been derived from the Company's public disclosure and the referenced NI 43-101 technical reports. Readers should rely on the full technical reports and filings for complete details, assumptions and limitations. Clyde McMillan, P.Geo., is identified in the deck as the independent author of the Nottaway NI 43-101 technical report.

Adjacent-property caution: Information regarding nearby or adjacent properties, including Q2 Metals / Cisco Discovery and Rio Tinto / Lac Rocher references, is provided solely for regional context. Mineralization, grades or exploration success on adjacent properties are not necessarily indicative of mineralization on CDN Maverick's properties.

Source-note discipline: Market prices, market capitalization, trading ranges, security counts and warrant schedules should be refreshed immediately prior to any externally issued final version of the deck.