



CAPITAL CORP.

Corporate Presentation

July 2023

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Forward-Looking Statements: This corporate presentation includes “forward-looking statements” within the meaning of applicable Canadian securities laws. Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based on the current beliefs, expectations, assumptions and analyses made by management of CDN Maverick Capital Corp. (“CDN” or the “Company”) regarding the future of our business, future plans and strategies, operational results and other future conditions. These forward-looking statements appear in a number of places throughout this corporate presentation and can be identified by the use of words, such as “anticipates,” “believes,” “budgets,” “estimates,” “expects,” “forecasts,” “intends,” “plans,” “schedules,” or variations of such words and phrases, as well as statements that certain actions, events or results “may,” “might,” “will,” “would,” “could”, “should,” or “continue to” be taken, occur or be achieved. Forward-looking state- ments in this corporate presentation include, but are not limited to, statements relating to the forecasted increase in demand for lithium and cobalt due to the global expansion of electric vehicles and technologies; the Company’s focus on mining projects that secure Canadian supply of critical metals; the timing of the Company’s exploration for critical metals; the net benefits of the Company’s mining projects to stakeholders; the Company’s financial structure; the valuation potential of the Nevasca Lithium project relative to Clayton Valley; the indications of historical exploration of the Haynes project in relation to future expectations about primary metal cobalt mineralization; continued productivity in current mining jurisdictions; anticipated business trends, including the expected global demand for lithium and cobalt, respectively, and the ability of American resources to increase supply to keep pace with rising demand; timing of future anticipated and current drilling and exploration programs and related ex- penditures; exploration results; the potential discovery and delineation of mineral deposits/resources and reserves; and proposed business and strategic plans.

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4 Foundational Pillars at CDN Maverick

01

Team

Led by the founding management who discovered the Zeus Lithium Deposit and built Noram Lithium Corp.

02

Share Structure

- Less than 14 Million shares when fully diluted

03

Critical Projects

- Critical Minerals Focus
- Highly leverageable projects
- Quebec South with district scale potential

04

Investments

- 1,66 Million Shares in Noram Lithium
- JV with Noa Lithium

Management Team / Board



Sandy MacDougall
Executive Chairman

40 Yrs Finance and
Resource Sector
Experience



Adam Cegielski
CEO

25 Yrs Capital Markets
and Resource Sector
Experience



Raul Sanabria
VP Exploration

20 Yrs + Resource Industry
Experience, P.Geo,
EurGeol., QP



Carlos Arias E.
Director

30 Yrs Legal and
Resource Sector
Experience



Michael MacDougall
Director

35+ Yrs Governance
and Financial Sector
Experience

Advisory Board

Brad Peek, CPG Geological Advisor

Mr. Peek, currently VPEx of Noram Lithium Corp. has more than 40 years' experience in project management, mineral exploration and in computer applications in mineral exploration and mining. He earned his Bachelor of Science degree in Geology from the University of Nebraska and a Master of Science degree in Geology from the University of Alaska. Mr. Peek is a member of the Society of Economic Geologists, the Society of Mining, Metallurgy and Exploration, and AIME American Institute of Professional Geologists – Certified Professional Geologist, CPG11299

Dr. Carlos Saravia Legal Advisor Argentina

Dr. Saravia Frias is the founding partner at the Saravia Frias Law Firm based in Buenos Aires, Argentina. A former Deputy Secretary of National Mining in Argentina, Dr. Saravia Frias obtained his Law Degree from Universidad Nacional del Nordeste (Argentina) and continued his studies abroad obtaining a master's degree in Mineral Law & Policy from the University of Dundee (Scotland) and in-depth studies on the American System at Georgetown University in Washington D.C. (USA). Dr. Saravia Frias has lectured at different local and foreign universities and forums and has published various articles in specialized magazines. He provides counselling on administrative, mining, environmental, oil & gas and energy law and has listed local companies on the Toronto Stock Exchange for the funding of projects in Argentina.

Shawn Ryan Technical Advisor Quebec

Shawn is a global leader in his field, with over 30 years of experience prospecting gold across the Yukon his specialization has led to the discovery of millions of gold ounces. Shawn has been recognized with the 2011 PDAC Prospector of the Year Award, 2010 Spud Huestis Award and the 1998 Yukon Chamber of Mines Prospector of the Year Award. He has now set his sights on Quebec and has strategically acquired some of the most exciting lithium opportunities across the province.

Share Structure

Capital Structure*

TSXV: CDN | OTCQB: AXVED | FRA: 338B

CDN Share Price	\$1.10
Market Capitalization	\$15.50M
Shares Issued & Outstanding	11.02 M
Options	2.42 M
Warrants	0.3 M
Fully Diluted	13,771,215
Insiders and Management	~ 50%
52 Week High / Low	\$2.00 / \$0.12

Share Price Graph

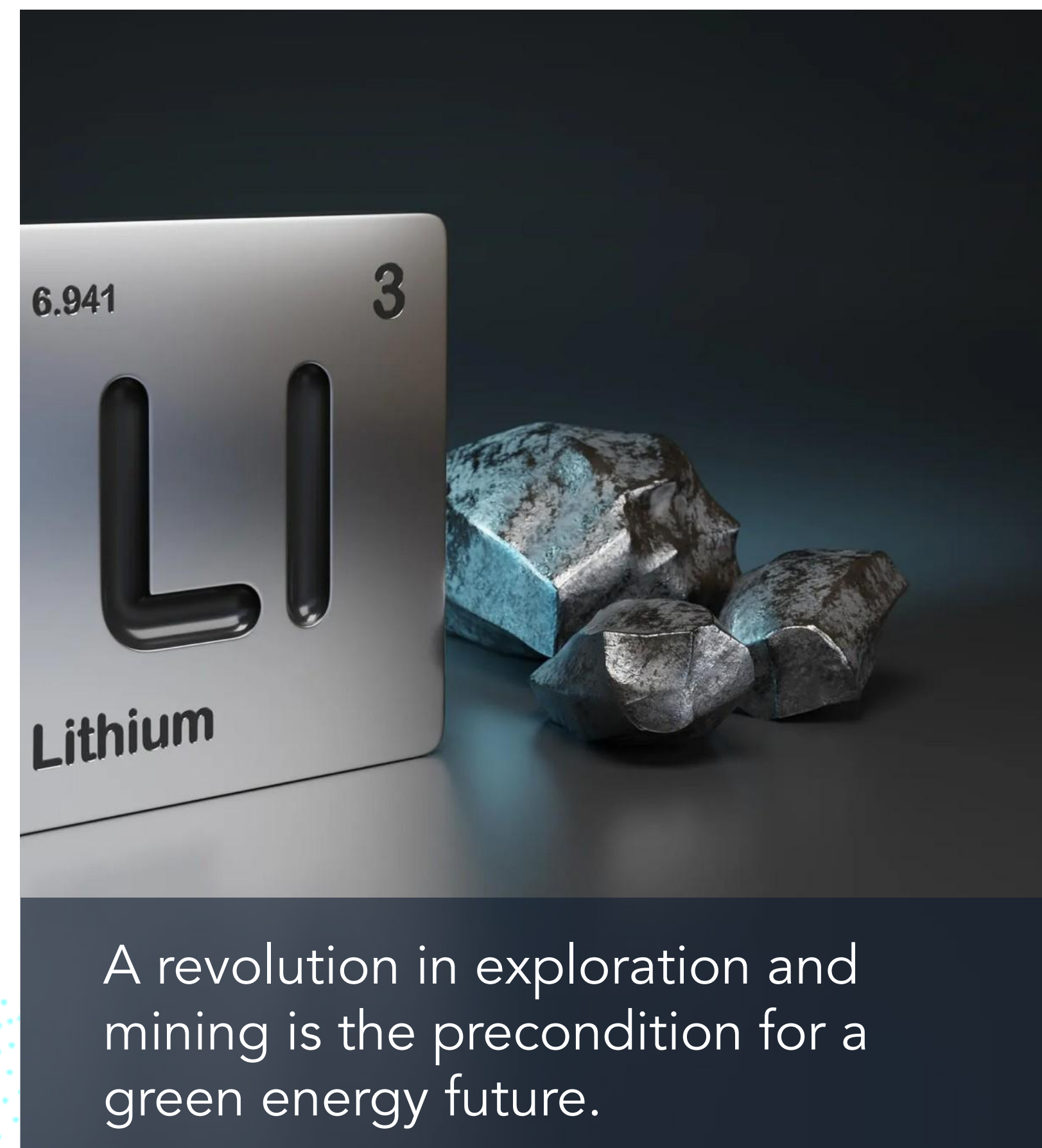


Goals and Objectives

LEADING THE CHARGE FOR THE WORLD'S ENERGY TRANSITION:

CDN Maverick's goal is to become a Vanguard in Critical Mineral Exploration and Mining.

- Strategically invests in undervalued companies;
- Acquire and advance mineral prospects through exploration and development;
- Continue to build shareholder value beyond commodity cycles, and
- Maintaining a tight financial corporate and share structure with significant insider ownership.
- CDN Maverick executes its business in politically safe mine jurisdictions with historically known mineral endowments, while prospecting for new and accretive opportunities in emerging exploration frontiers.
- CDN Maverick's seasoned team of industry veterans bring a proven track record of unlocking value where others have struggled and advancing projects from discovery through to development stage.

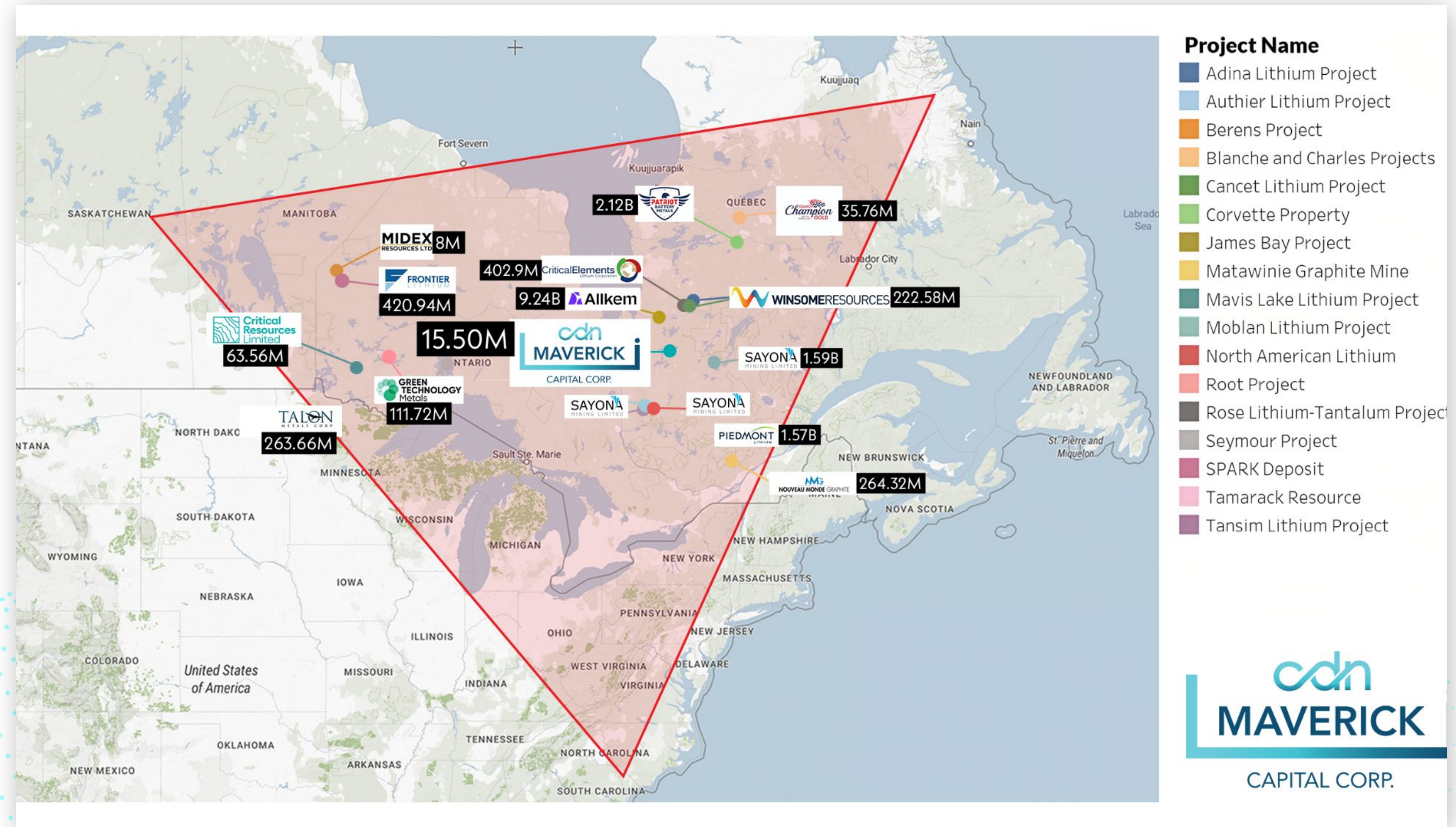


Poncheville Lithium Prospects, James Bay Area, Quebec

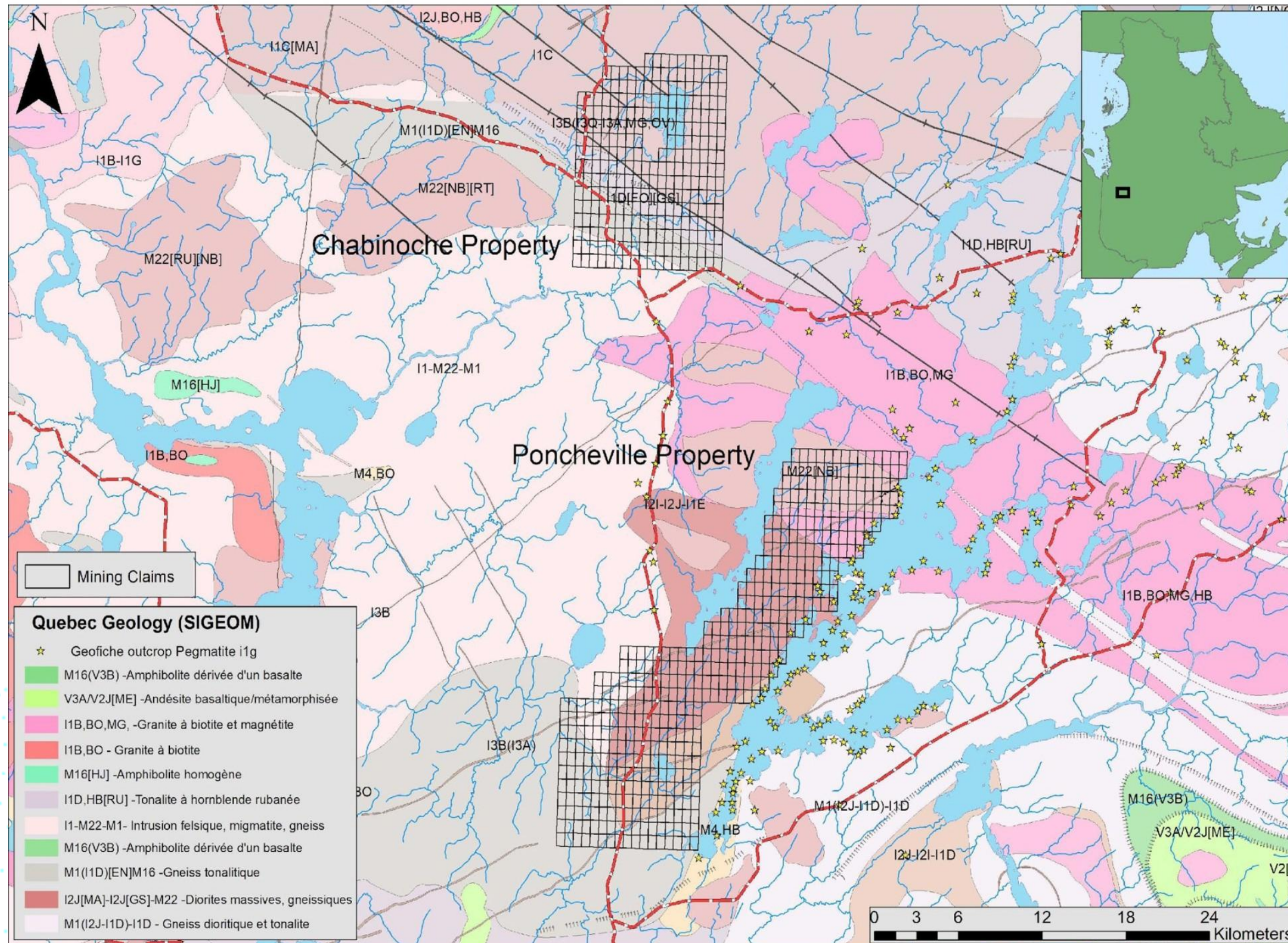


Why Quebec?

- 1. Quebec's Riches:**
20% of Canada's minerals, 30+ commodities.
- 2. Sustainability:**
A leader in eco-responsible mineral development.
- 3. Strategic Focus:**
First in Canada for critical minerals strategy.
- 4. Lithium Dominance:**
Home to over 50% of Canadian lithium projects.
- 5. Infrastructure & Location:**
Top-tier facilities and access to global markets.



Poncheville Lithium Prospects Area



Chabinoche Property

266 Claims \approx 14,630 hectares

27 Km north of the Poncheville Target

Poncheville Property

445 claims \approx 25,000 hectares

60 km by north of the Community of Matagami

- Both targets are road accessible via
- Hotel Job from mining town
- Glencore Bracemac-McLeod Mine Infrastructure closeby

Hard Rock Lithium Target

Over 100 pegmatites dykes have been mapped by the QGS along the Shores of Poncheville Lake

LAKE SEDIMENT SAMPLING SURVEY

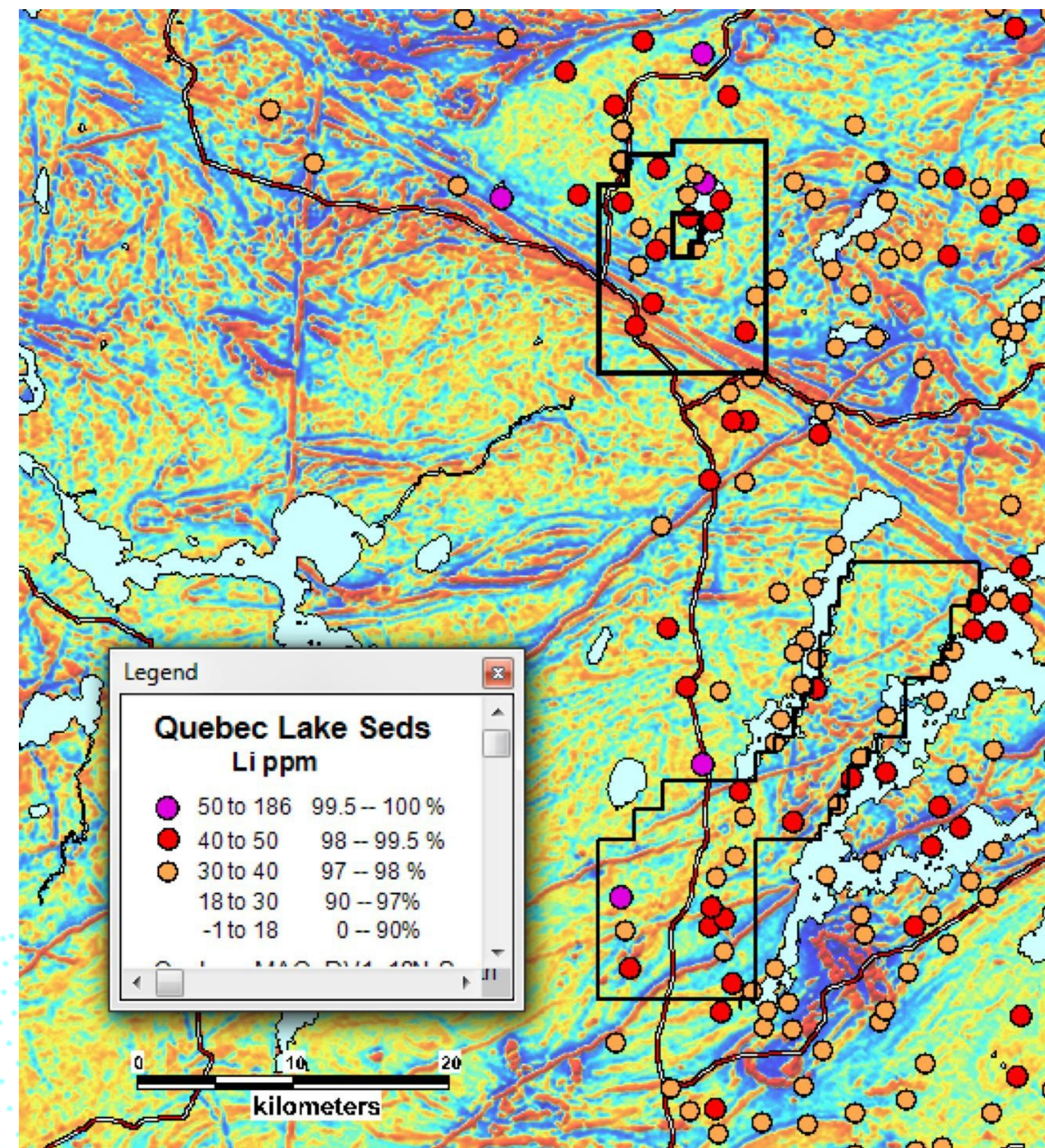
The Poncheville and Chabinoche Targets show some of the highest (97-99.5%)* Lithium lake sediment anomalies in the entire lake sediment database in Quebec

- Pegmatites along the lake shores may contain Lithium
- The Lake sediments are also highly anomalous in other LCT indicator elements such as, Cs (95-99 % range, 2.2 to 4.5 ppm) and Rb again in the 95 - 99% range (40-80 ppm).

REGIONAL STRUCTURES

Large regional NW-SE trending shear zone, known locally as the Nottaway Shear Zone. The claims contain numerous locally cross-cutting structures were some anomalies seem to align.

*all values above 97% percentile (28 ppm Li) and the bulk of the samples in the 99% + range (40 ppm + Li)

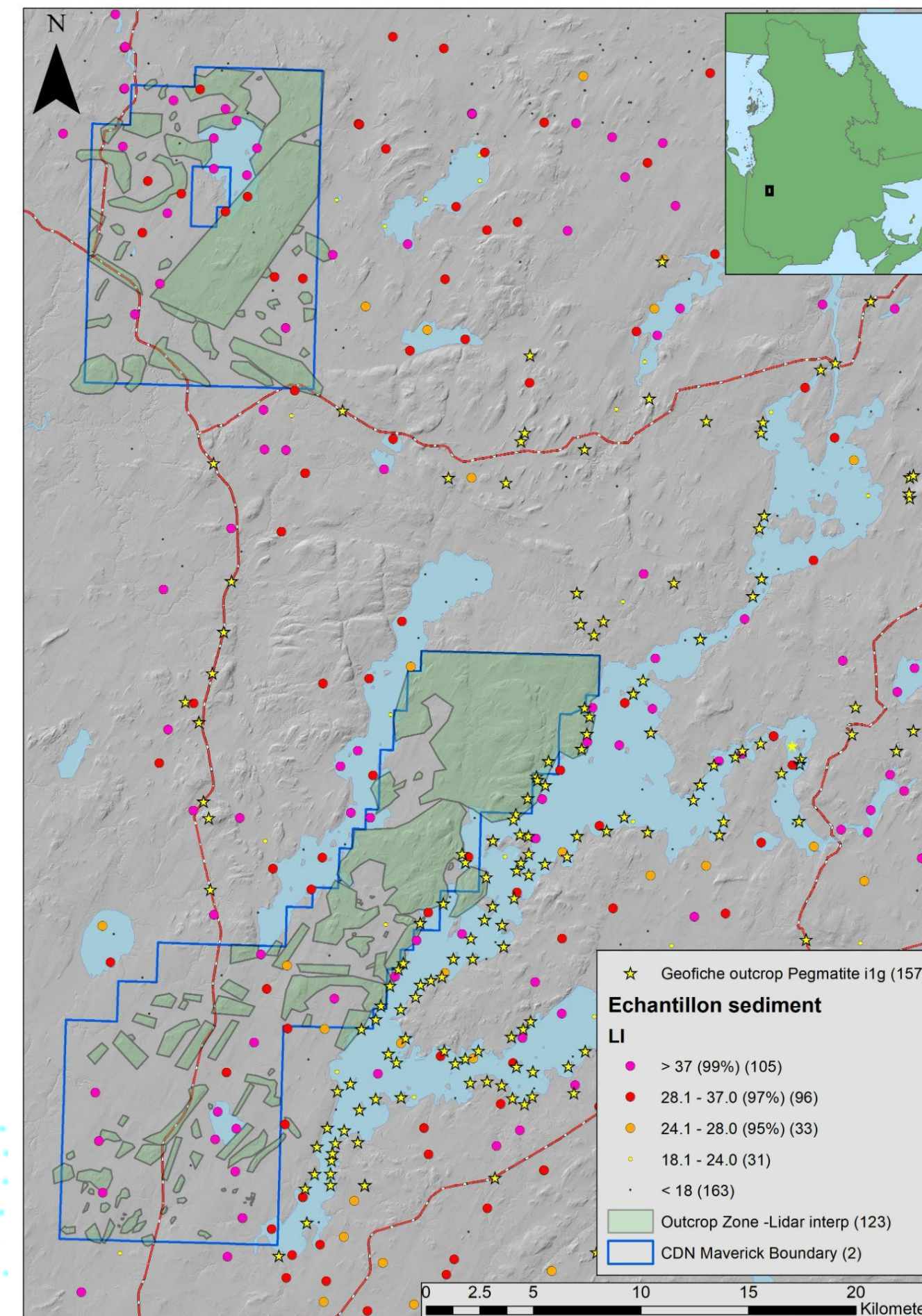


Maiden exploration fieldwork program

Summer Fieldwork Exploration Plan 2023

- 1.) Interpretation of the LIDAR for inferred bedrock locations
- 2.) Begin with the investigation and sampling of Quebec survey-pegmatite notations along lake shores.
- 3.) Execute systematic, prioritized traverses across properties (~1,000m spacing) targeting pre-identified outcrop.
- 4.) Capture station observations and collect samples at all prospective occurrences for LIBS/XRF analysis and assay.
- 5.) Digital Logging: Document all fieldwork data including GPS navigation, samples, and observations digitally; visually analyze lithium-prospective samples.
- 6.) Assay & Feedback: Submit all lithium-prospective samples for assay; adapt subsequent steps based on assay feedback.

Empowering Discovery: Harnessing Data and Proven Field Prospecting for the Advancement of Poncheville Lithium Prospect.



Northwind Lake Property, “Electric Avenue” Area, Ontario



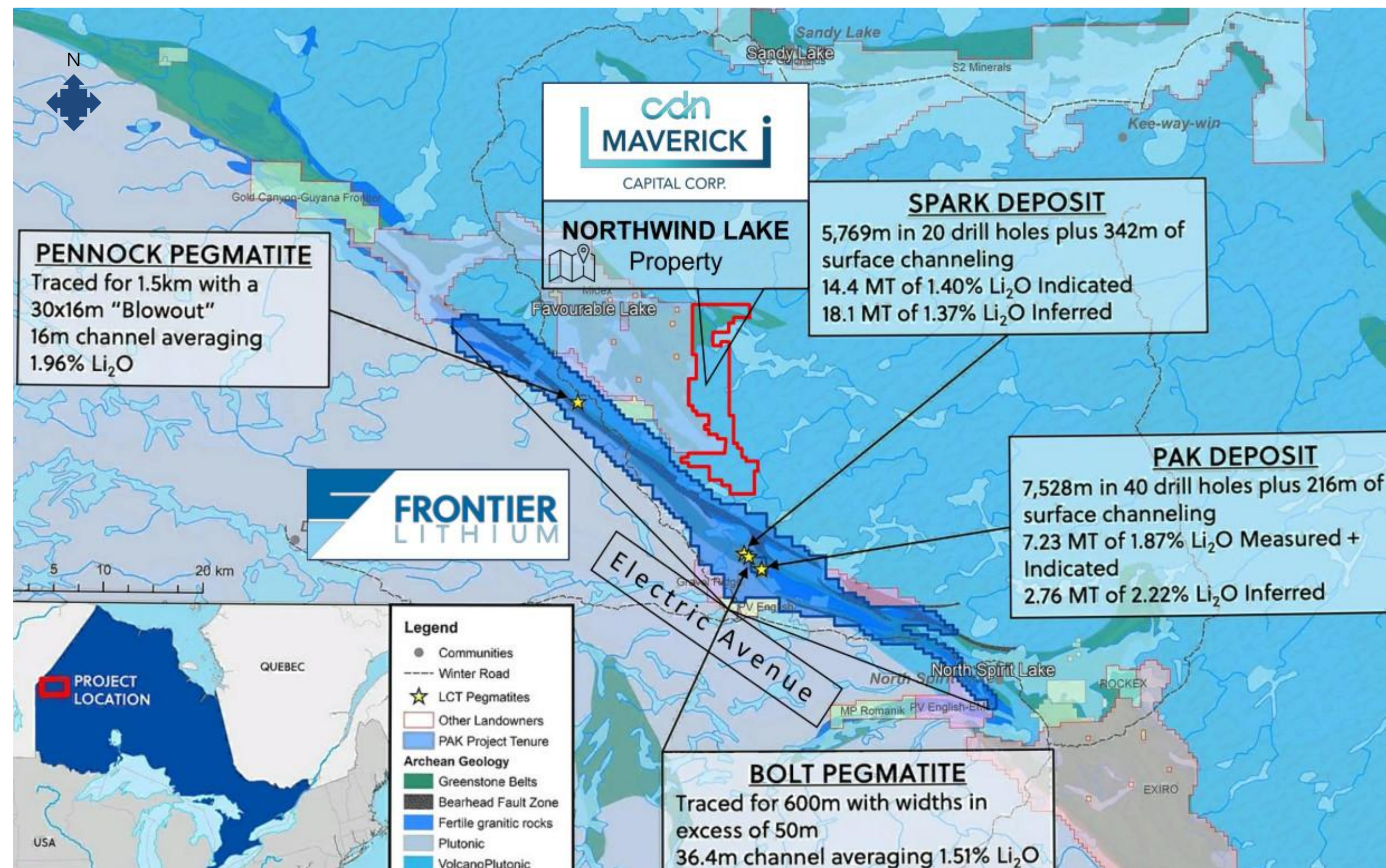
Location

The property is situated 10 km north-northwest of Frontier Lithium's PAK Lithium deposit.

The PAK deposit currently hosts a measured and indicated open pit resource of 5.9 million tons with a grade of 1.81% Li₂O and an inferred resource of 680,500 tons with a 1.75% Li₂O grade (McCracken et al., 2021).

Moreover, the nearby Spark deposit contains an indicated resource of 14.4 million tons with a grade of 1.4% Li₂O and an inferred resource of 18.1 million tons with a grade of 1.37% Li₂O.

(www.frontierlithium.com, news release, March 1, 2022).



Prospectivity

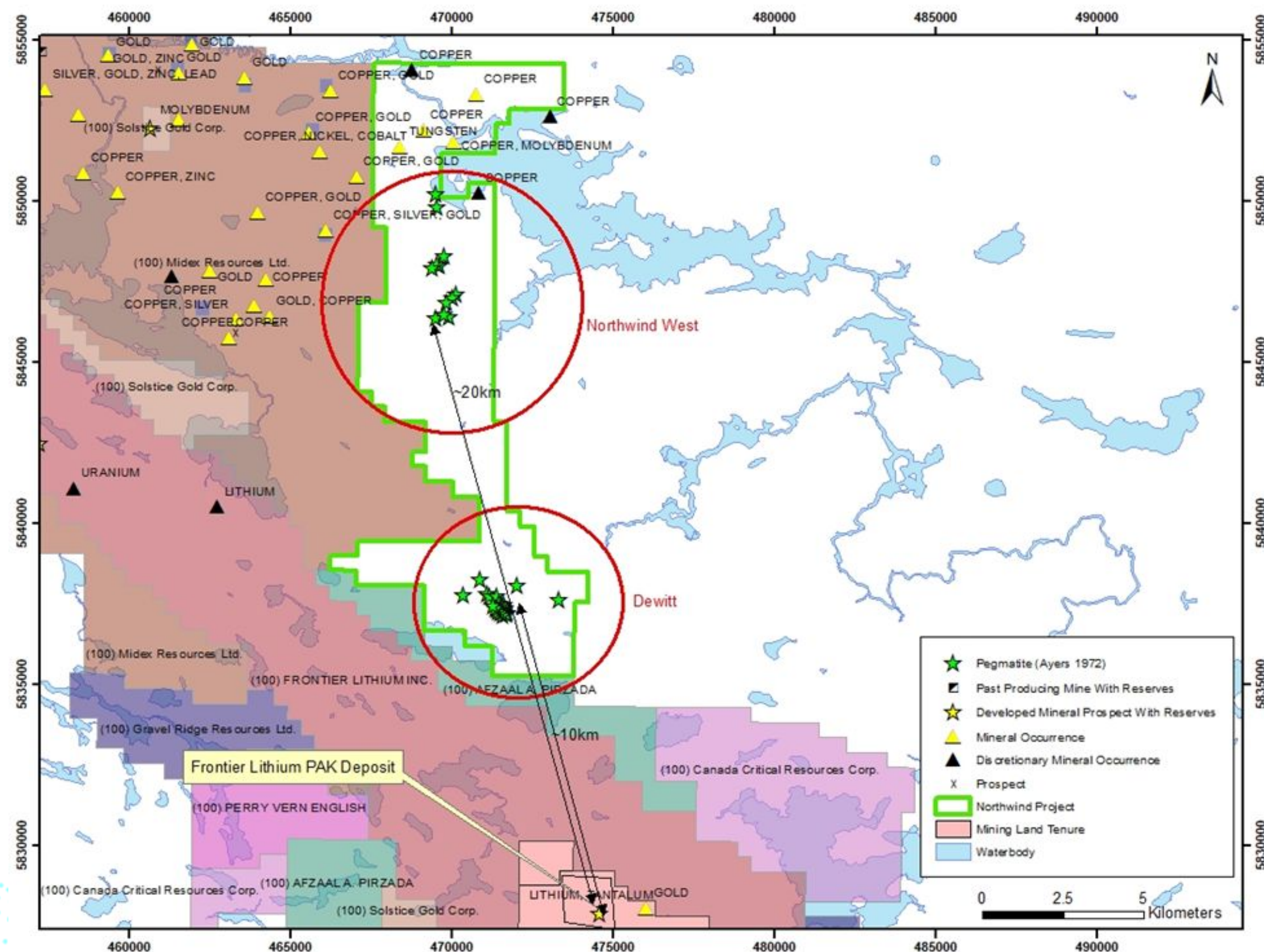
MINERAL TARGETS: Lithium Pegmatites

LOCATION: The Northwind Lake Project is nestled in northwestern Ontario, a region famed for hosting considerable lithium deposits.

PROPERTY SIZE: The property encompasses an expansive 7,040 hectares, comprised of 360 cells.

OWNERSHIP: The property is 100% owned, presenting a valuable opportunity for lithium extraction.

Situated within the Favourable-Setting Net Lake greenstone belt, the Northwind Lake Property lies north of the Bear Head Lake Fault system. This system delineates the boundary between the Berens River subprovince to the south and the Sachigo subprovince to the north. These geologic boundaries are deep-seated structures that divide accreted Archean terranes and serve as conduits for fertile peraluminous granites - potentially significant to lithium deposit formation.



Noram Lithium Investment: Clayton Valley Zeus Deposit Development

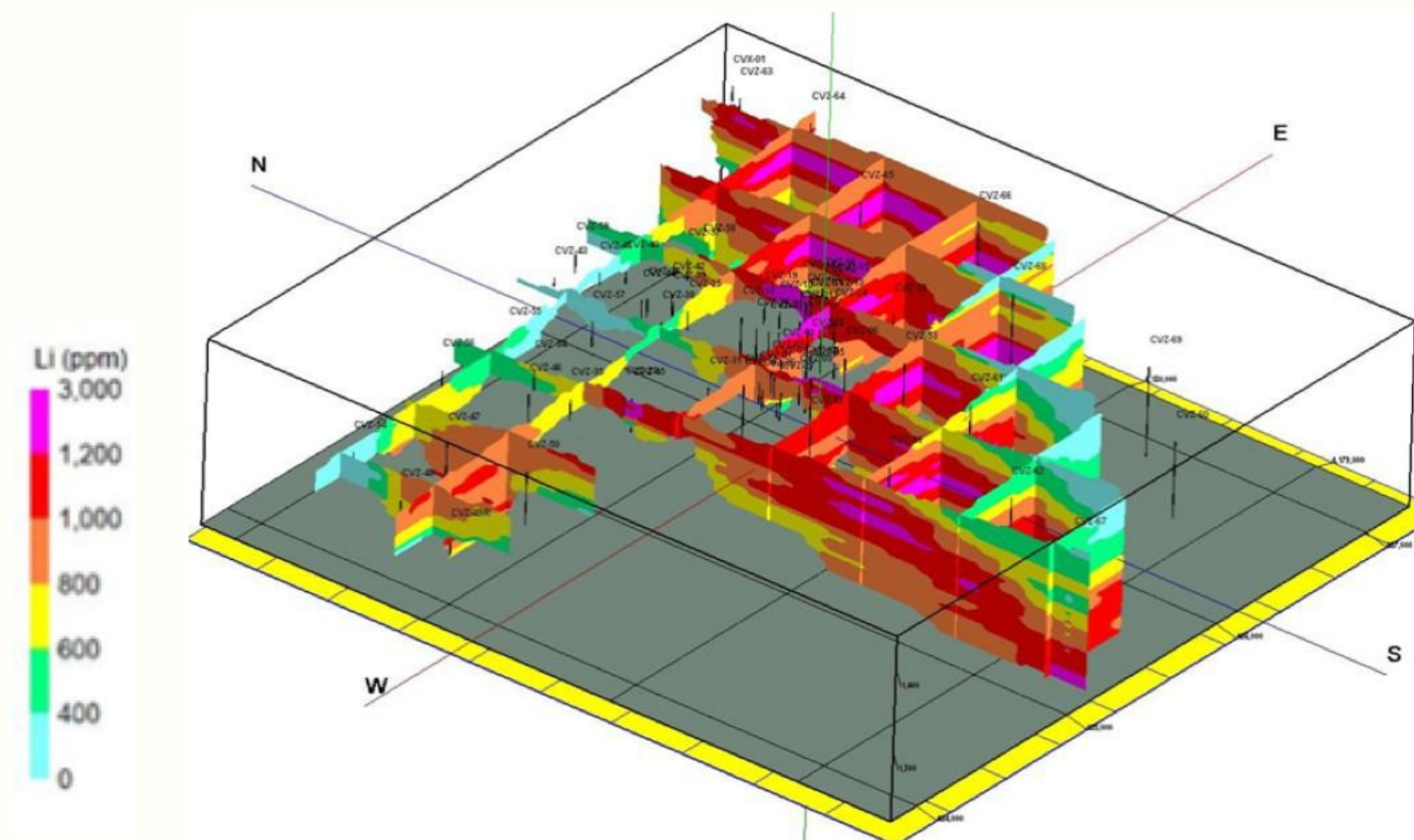


Pathway to Maiden Resource Estimate

CDN Maverick maintains an equity interest in Noram Lithium Corp. (TSXV: NRM)

Between 2016-2017 CDN Maverick Capital Corp. (formerly Alba Minerals Ltd.) financed and operated the exploration from prospecting to discovery of the claystone lithium deposit on the Zeus Property and produced the first ever NI 43-101 compliant resource calculation of a claystone lithium deposit in the Clayton Valley, Nevada, USA.

Noram's PEA stage Lithium project is located within 1-mile of Albemarle Corporation's lithium brine operations and processing plant (Silver Peak), the only permitted and producing lithium mine in the United States since 1967. Neighbor Cypress Development's PFS-stage Clayton Valley Lithium Project is geologically similar to the large Zeus Lithium Deposit.



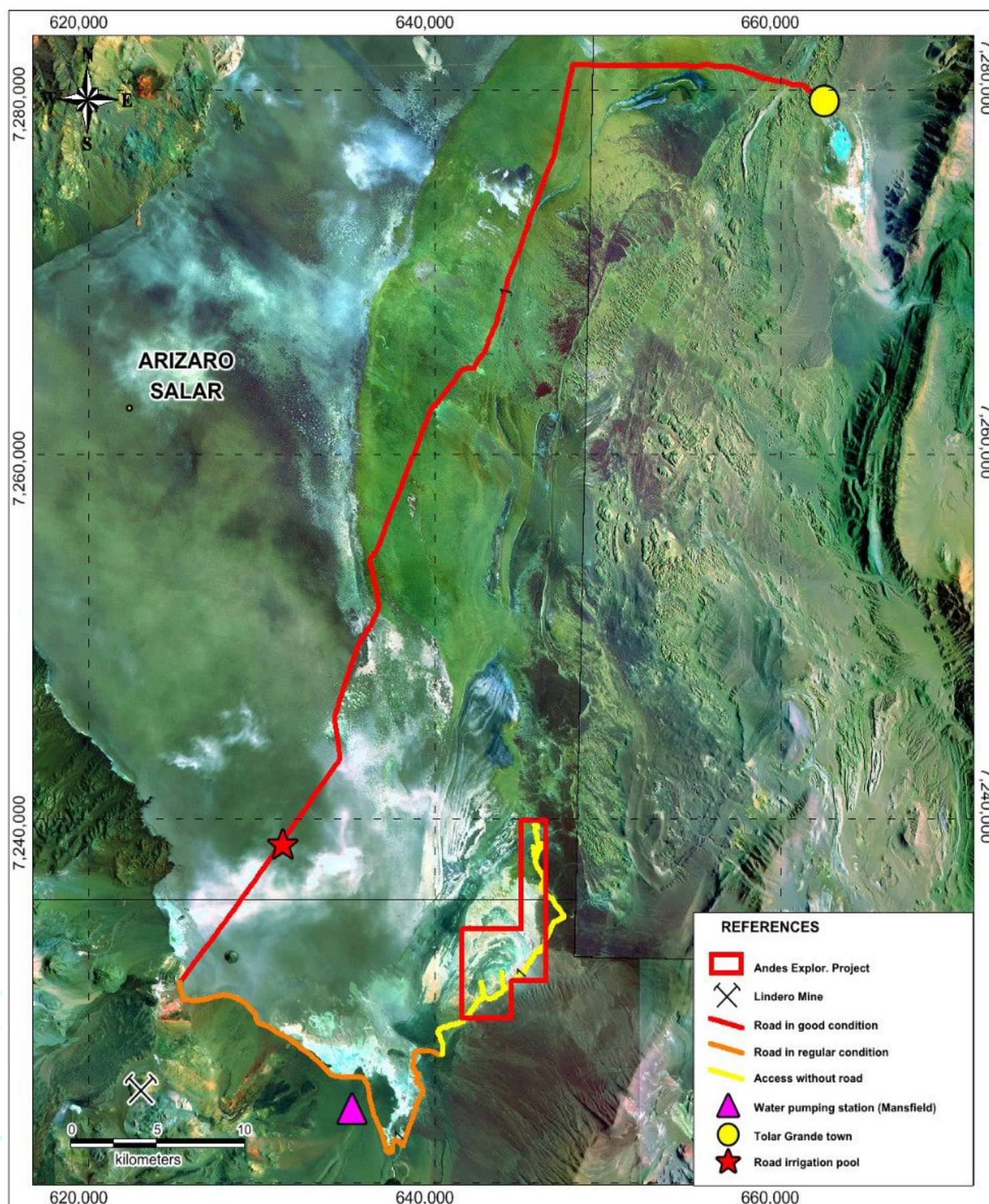
5.17 MT of LCE: Measured + Indicated Resources
1.09 MT of LCE: Inferred Resources

Notes:
Updated December 2021
Li Cut-off 400ppm
LCE: Lithium Carbonate Equivalent

<https://noramlithiumcorp.com/resource/clayton-valley/>

NOA Lithium Investment: Nevasca Lithium Project, Salta, Argentina





Nevasca Lithium Option Agreement

In May 2023, NOA Lithium Brines Inc. (TSX-V: NOAL) entered an **OPTION AGREEMENT** with CDN MAVERICK pursuant to which NOAL has the right to acquire a 100% of the fully owned Nevasca Lithium Project located in the Arizaro Salar, Salta, Argentina.

HIGHLIGHTS OF THE AGREEMENT:

- NOA Lithium and CDN Maverick have entered a \$2 million transaction, of which of \$950,000 cash and \$1.05-million in shares shall be paid to CDN Maverick.
- Maverick retains a 3% production royalty, re-purchasable by NOA Lithium for \$1 million within 24 months.
- NOA Lithium commits to a \$500,000 minimum investment in exploration within 18 months.

The NEVASCA PROJECT covers 2,842 hectares and is a permitted, drill-ready lithium-in-brine exploration target.

MAVERICK is working in close collaboration with NOA Lithium to fully unlock the value of the Arizaro Lithium Brine Project. This transaction will strengthen and diversify the Company's portfolio and enhance the Company's current cash position.

Gold in Nevada: Rainbow Canyon, Washoe County, US



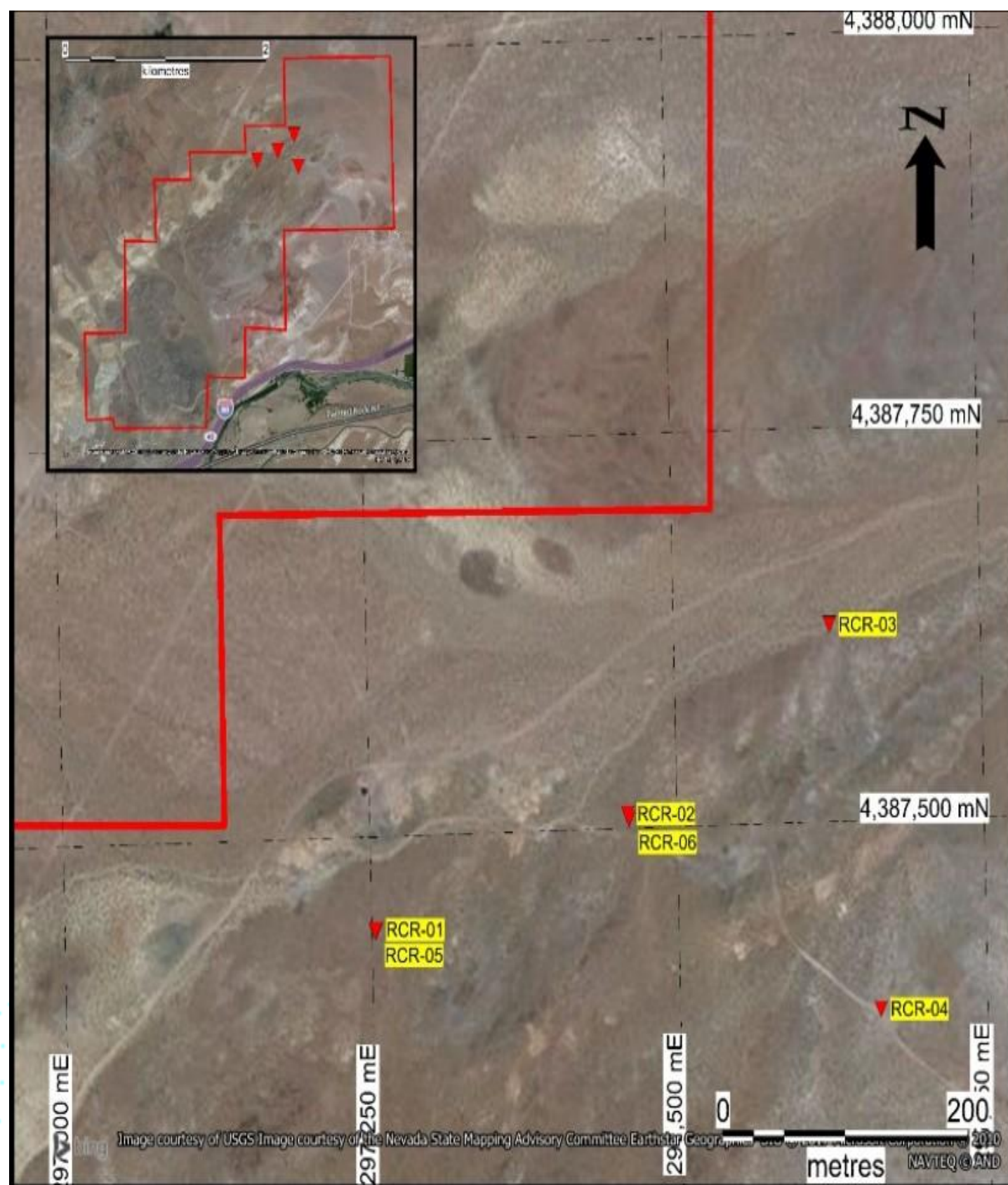


Figure 1: Drill collar locations on the Rainbow Canyon property.

Investment Opportunity: Available Option/JV

RAINBOW CANYON IS A LOW-SULFIDATION GOLD PROSPECT LOCATED IN THE NORTHERN WALKER LANE STRUCTURAL AND METALLOGENIC DOMAIN.

Gold Mineralization:

- Structurally controlled, present within multiple rock units
- Observed in several sub-parallel corridors running northeast/southwest

Borehole RCR-03

- Intersected 1.52m grading 19.65 g/t gold (from 100.58m to 102.11m)
- This falls within a larger intersection of 9.14m at 3.69 g/t gold
- Located on the margin of a magnetic low, now a significant target for further drilling

Follow up drilling:

- 6 Follow-up drill holes executed by Maverick in 2021 yielded no economic mineralization

CDN MAVERICK IS SEEKING A JV PARTNER TO ADVANCE THE PROJECT AND FOLLOW UP ON PREVIOUS DRILL TARGET

APPENDIX

CDN Timeline

PAST

2016 - 2018: Genesis

- > Mr. Sandy MacDougall, Founder and Executive Chairman, takes control of CDN Maverick Capital Corp. (formerly Ala Minerals Ltd.)
- > JV agreement with Noram Lithium Corp. to initiate a 46-holes drill program on Zeus Property. Filing of an updated NI 43-101 Technical Report with an inaugural inferred clay-hosted lithium resource in Clayton Valley.
- > Noram Lithium Corp. enters an agreement with CDN Maverick to repurchase a 25% interest in Clayton Valley mineral claims.

2018-2021: Transfotation

- > Maverick's Investment in Noram Lithium appreciates with consecutive exploration successes
- > 2 Rollbacks (1:10 and 1:2) and name change (from Caelan Capital Inc.)
- > Delisting from TSX-V and listing on CSE

2022 - 2023: Launch

- > Acquired Nevasca lithium property in Argentina, enhancing our lithium assets.
- > Adam Cegielski appointed as CEO, Director; adding seasoned VPEx Sanabria to the team.
- > Successfully financed the company, strengthening financial stability.
- > Secured 100% interest in James Bay Lithium district, expanding our lithium assets footprint.
- > Optioned Nevasca property to Noal and formed an equity partnership, maximizing asset value
- > Secured 100% interest in Northwind Lake Property proximal to Frontier's "Electric Avenue", Red Lake (Ontario).

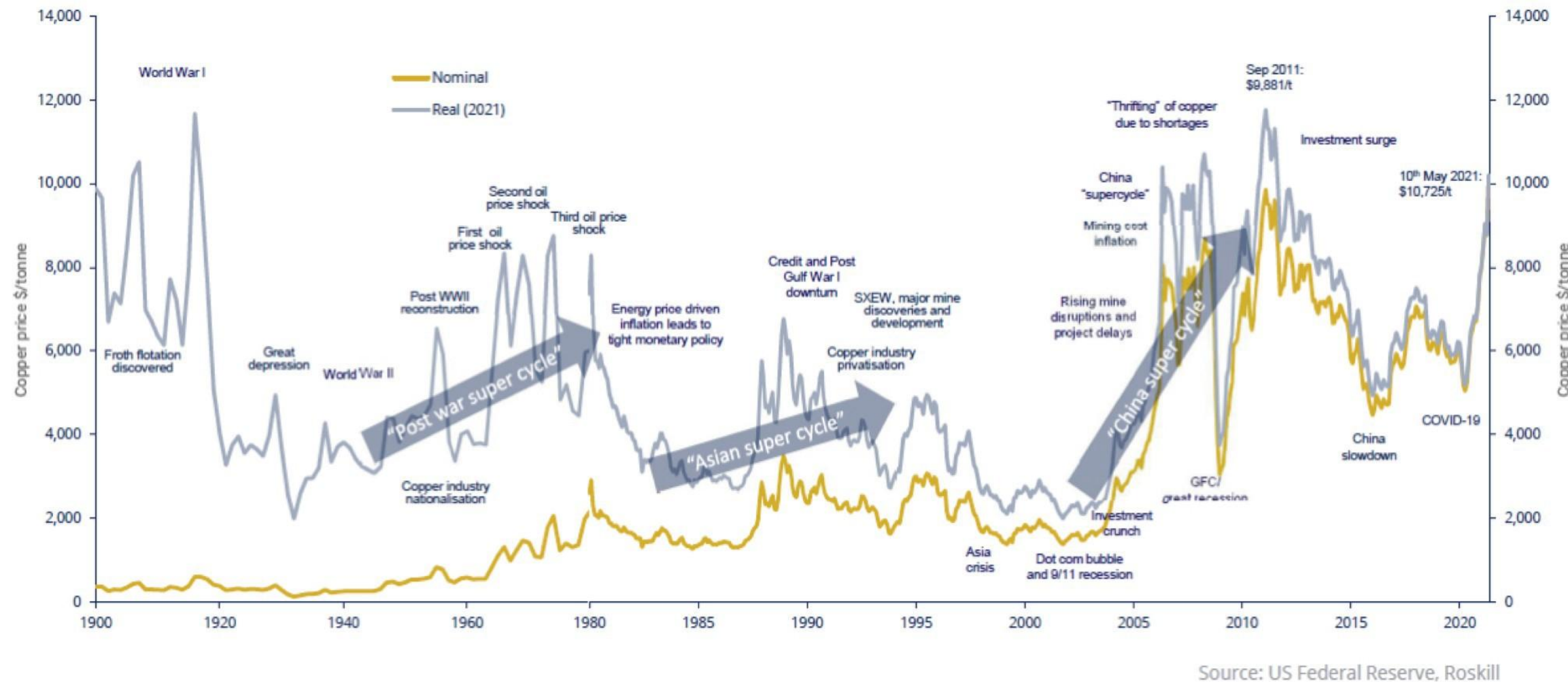
PRESENT

- > Equity interest (\approx 1.66 M Shares) in Noram Lithium Corp
- > Option/JV with Noa Lithium Corp. on Nevasca Lithium Project in Argentina
- > Quebec Lithium Pegmatite thesis with Prospector Shawn Ryan
- > Gold Exploration Asset in Nevada available for Option/Purchase

FUTURE

- > Flow through Financing (Q2)
- > Exploration Program Quebec (Q3)
- > Continuous focus on strategic acquisitions and partnerships through exploration and investment

Upcoming Commodity Supercycle



CDN Maverick's goal is to:

Socio-cultural: Population and GDP growth + culture of affluence

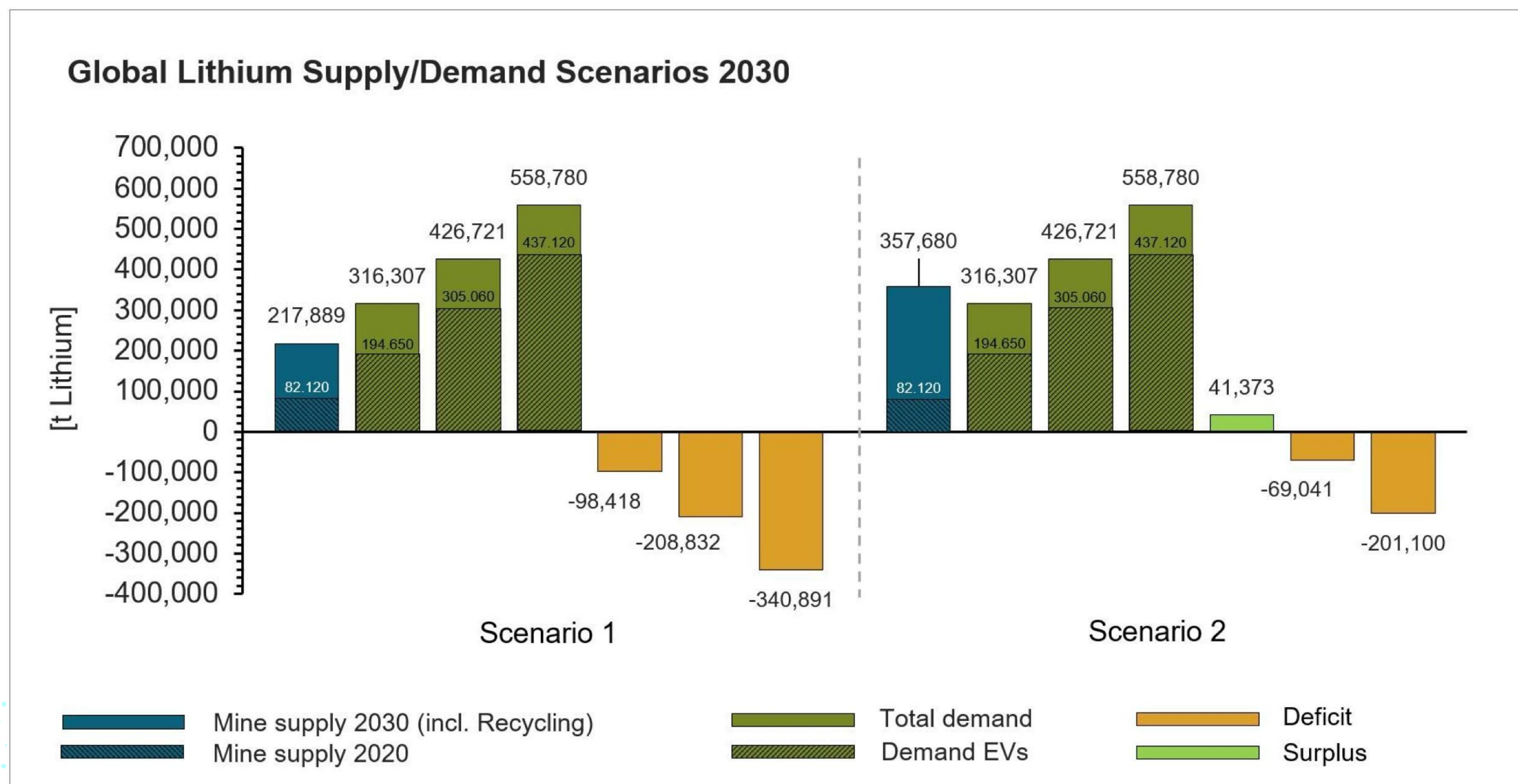
Energy Transition: electrical revolution = climate-related investor focus

Critical Minerals*: supply scarcity and criticality of natural resources

Supply Chain Security: Geopolitics-driven management of Material and immaterial product streams for local economies

**Critical Minerals: are the minerals essential for sustainable economic success, economic security, the energy transition, and a reliable resource supply chain" (AGS)*

Business Case: Not enough Lithium



(Source: DERA/[Bundesanstalt für Geowissenschaften und Rohstoffe](#)).

Salta, a Developing Mining Camp

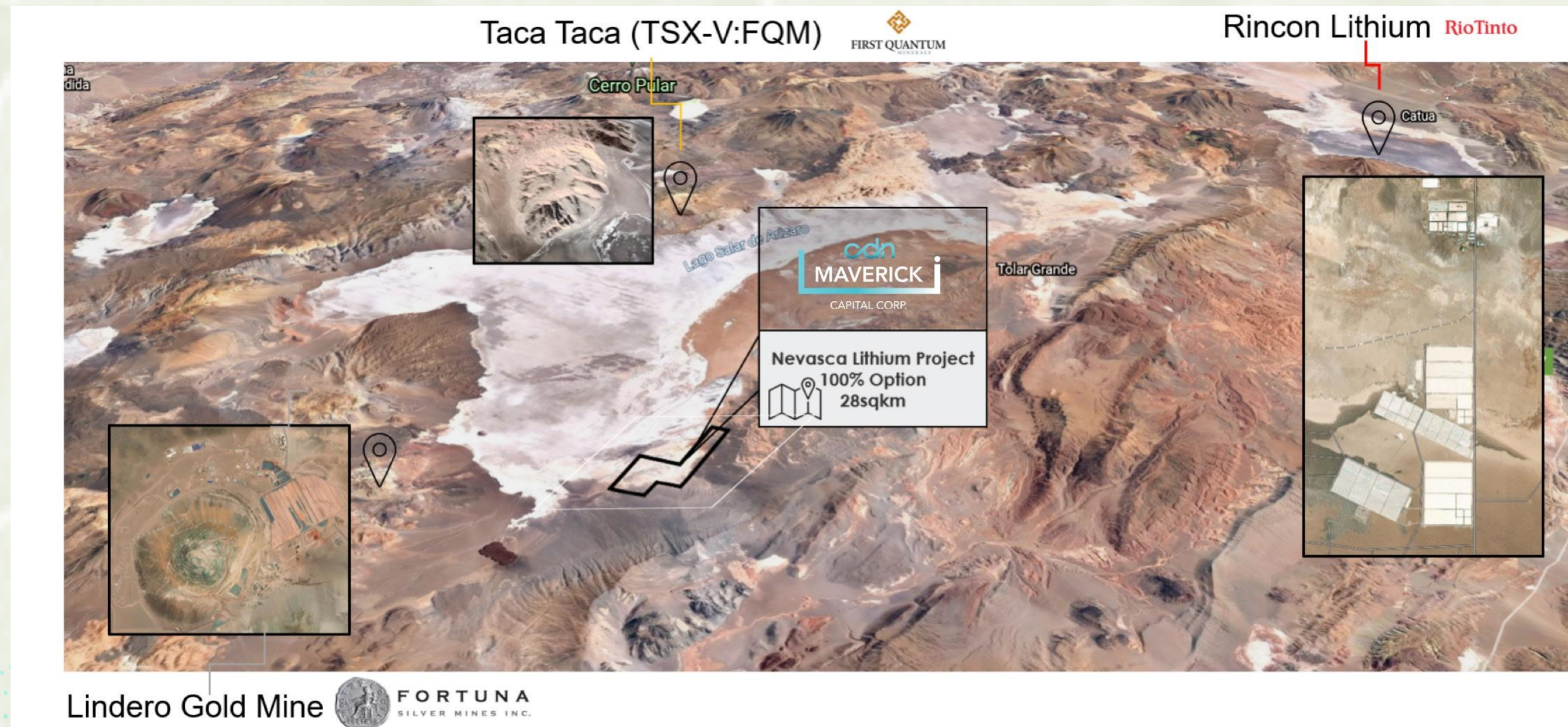
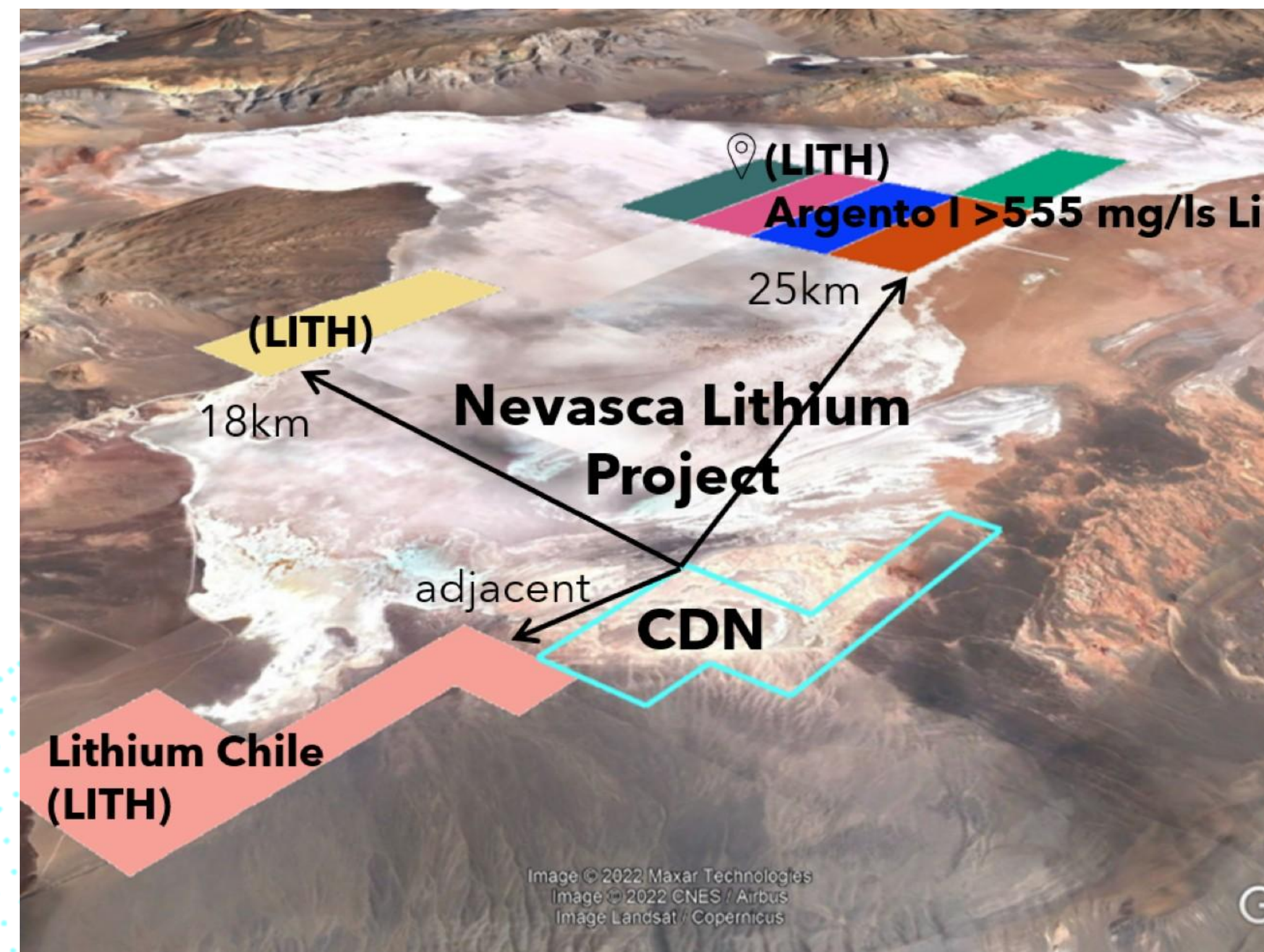


Figure: Major deposits, development and mining stage projects neighbouring the project area

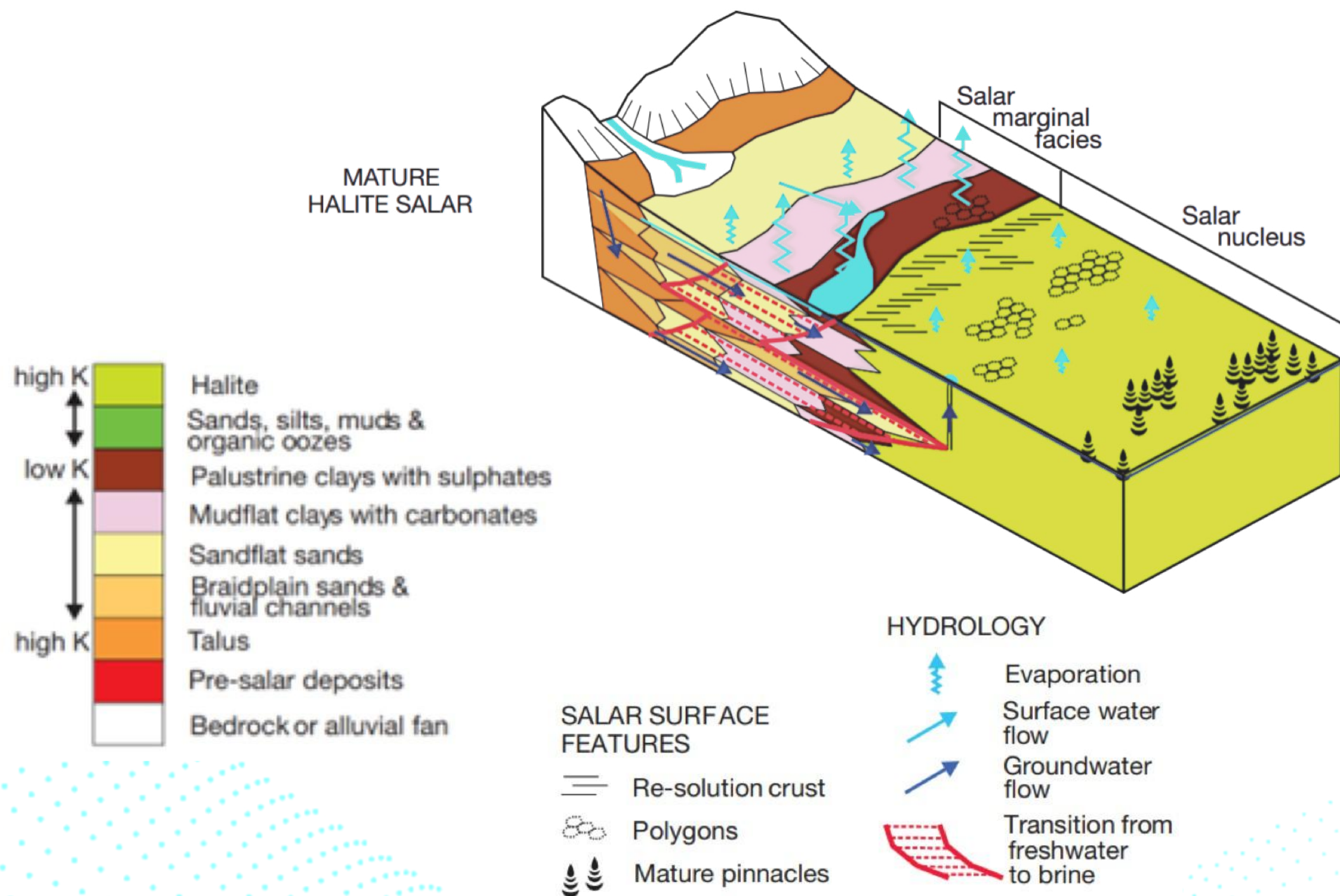
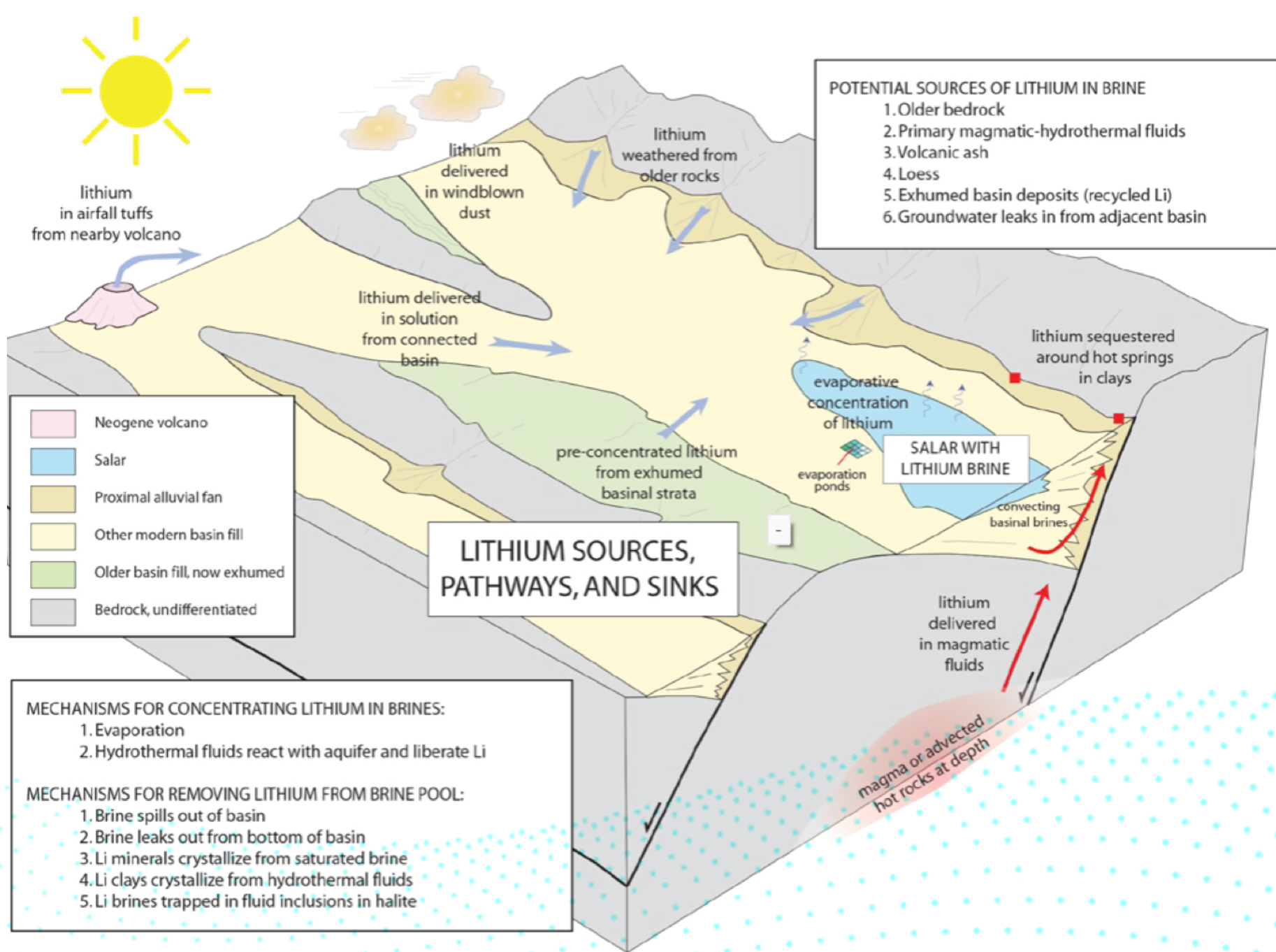
Arizaro Project: 555ppm Li

Arizaro's southern aquifers have been sourced for mine water at the Lindero Gold Mine

- Neighboring Lithium Chile (TSX-V: LITH) drills 555 mg/l Lithium from deep brine aquifer in Arizaro
- Alpha Lithium, Lithium South et. al actively exploration for new brine resources in similar brine environments
- Millennial Lithium Buy-Out CDN\$400M by American Lithium in Nov. 2021
- Rincon Project purchased by Rio Tinto for US\$825M in December 2021
- Posco announces US\$4B investment plan for Hombre Muerto in March 2022



Geological Model for Lithium Brine Deposits



U.S. Geological Survey Open-File Report 2013-1006

Houston et al. Economic Geology 2011;; 106 (7): 1225-1239



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